

ISHARES GOLD TRUST
Form 8-K
February 23, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): February 23, 2015

iShares® Gold Trust

(Exact name of registrant as specified in its charter)

New York 001-32418 81-6124036
(State or other jurisdiction) (Commission) (I.R.S. Employer)

of incorporation) File Number) Identification No.)

c/o iShares® Delaware Trust Sponsor LLC

400 Howard Street

San Francisco, California 94105

Attn: Product Management Team

iShares® Product Research & Development

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (415) 670-2000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

iShares Delaware Trust Sponsor LLC, in its capacity as the sponsor of the Registrant, expects to determine that following the publicly announced discontinuation of the London PM Fix (as of any day, the price of gold fixed by the London Gold Market Fixing Ltd. in the afternoon of such day (London time)) on March 19 ,2015, the price of gold fixed by ICE Benchmark Administration in the afternoon (London Time) as of any day (the “LBMA Gold Price”) will fairly represent the commercial value of the Registrant’s gold on such day and shall be used in the daily valuation of the Registrant's gold.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 23, 2015

iShares® Gold Trust*

By: iShares® Delaware Trust Sponsor LLC

By: /s/ Jack Gee

Name: **Jack Gee**

Title: **Managing Director**

By: /s/ Raymund Santiago

Name: **Raymund Santiago**

Title: **Director**

* The registrant is a trust. The individual specified above is signing in his or her capacity as an officer and/or authorized signatory of iShares® Delaware Trust Sponsor LLC, the sponsor of the trust.