Rocket Fuel Inc. Form 8-K May 08, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K CURRENT REPORT Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934 Date of Report (Date of earliest event reported)

Rocket Fuel Inc.

May 8, 2014

(Exact name of registrant as specified in its charter)

Delaware 001-36071 30-0472319
(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

1900 Seaport Blvd.
Redwood City, CA 94063
(Address of principal executive offices, including zip code) (650) 595-1300
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

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[] Written com	munications purs	suant to Rule 42	25 under the Se	ecurities Act (1	7 CFR 230.425)	
[] Soliciting ma	aterial pursuant t	o Rule 14a-12 u	inder the Exch	ange Act (17 C	CFR 240.14a-12)	
[] Pre-commen	cement commun	ications pursua	nt to Rule 14d-	-2(b) under the	Exchange Act (17	CFR 240.14d-2(b))
[] Pre-commen	cement commun	ications pursua	nt to Rule 13e-	-4(c) under the	Exchange Act (17	CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition.

On May 8, 2014, Rocket Fuel Inc. issued a press release announcing its financial results for the three months ended March 31, 2014. The attached press release includes a discussion of certain non-GAAP financial measures as well as a reconciliation of such non-GAAP financial measures to the corresponding GAAP financial measures.

A copy of the press release is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

This exhibit shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in any such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press release announcing financial results dated May 8, 2014

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKET FUEL INC.

By: /s/ J. PETER BARDWICK
J. Peter Bardwick
Chief Financial Officer
(Principal Financial and Accounting Officer)

Date: May 8, 2014

**EXHIBIT INDEX** 

Exhibit No. Description

99.1 Press release announcing earnings dated May 8, 2014