

ALL AMERICAN PET COMPANY, INC.
Form 10-Q/A
March 26, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q/A
Amendment No. 1

☒ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2013

☐ TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE EXCHANGE ACT

For the transition period from to _____.

Commission file number 001-33300

ALL AMERICAN PET COMPANY, INC.
(Exact name of Registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

91-2186665
(I.R.S. Employer
Identification Number)

1100 Glendon Avenue, 17th Floor
Los Angeles, California 90024
(Address, including zip code, of principal executive office)

(310) 689-7335
(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☒ No ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes ☐ No ☒

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer", "accelerated filer", "non-accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act). (Check one):

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Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☐

Smaller reporting company ☒

(Do not check if a smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). ☐ Yes ☒ No

Indicate the number of shares of outstanding of each of the Registrant's classes of common equity, as of the last practical date: As of March 25, 2014, the Registrant had outstanding 1,728,698,805 shares of Common Stock, no shares of Preferred Stock, and warrants exercisable for 5,000,000 shares of Common Stock.

EXPLANATORY NOTE

We are filing this amendment of Form 10-Q/A (the “Amendment”) to our quarterly report on Form 10-Q for the period ended June 30, 2013 (the “Original Report”), filed with the SEC on August 14, 2013, to furnish Exhibit 101 to the Form 10-Q in accordance with Rule 405 of Regulation S-T. Exhibit 101 to this report provides the consolidated condensed financial statements and related notes from the Form 10-Q in XBRL (eXtensible Business Reporting language).

No other changes have been made to the Form 10-Q. This Amendment does not modify, amend or update in any way any of the financial or other information contained in the original filing and has not been updated to reflect events occurring subsequent to the filing of the original Form 10-Q.

Item 6. Exhibits

Exhibit Number	Exhibit Description	Filed		Incorporated by reference		Filing date
		Herewith	Form	Period Ending	Exhibit	
31	Certification pursuant to Section 302 of the Sarbanes-Oxley Act	x				
32	Certification pursuant to Section 906 of the Sarbanes-Oxley Act	x				
101.INS **	XBRL Instance Document	x				
101.SCH **	XBRL Taxonomy Extension Schema Document	x				
101.CAL **	XBRL Taxonomy Extension Calculation Linkbase Document	x				
101.DEF **	XBRL Taxonomy Extension Definition Linkbase Document	x				
101.LAB **	XBRL Taxonomy Extension Label Linkbase Document	x				
101.PRE **	XBRL Taxonomy Extension Presentation Linkbase Document	x				

** XBRL (Extensible Business Reporting Language) information is furnished and not filed or a part of a registration statement or prospectus for purposes of Sections 11 or 12 of the Securities Act of 1933, as amended, is deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and otherwise is not subject to liability under these sections.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

ALL AMERICAN PET COMPANY, INC.

Date: March 25, 2014

By: /s/ Barry Schwartz
Barry Schwartz
Chief Executive Officer, Chief Financial
and Chief Accounting Officer