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EVOLVE SOFTWARE INC

Form S-8 October 10, 2002

> As filed with the Securities and Exchange Commission on October 10, 2002 Registration No. 333-_____

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

DELAWARE
(STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)

94-3219745 (I.R.S. EMPLOYER IDENTIFICATION NUMBER)

1400 65TH STREET, SUITE 100 EMERYVILLE, CA 94608

(ADDRESS, INCLUDING ZIP CODE, OF PRINCIPAL EXECUTIVE OFFICES)

AMENDED AND RESTATED 2000 STOCK PLAN

AMENDED AND RESTATED 2002 NONSTATUTORY STOCK OPTION PLAN

AMENDED AND RESTATED 2000 EMPLOYEE STOCK PURCHASE PLAN

STAND ALONE STOCK OPTION AGREEMENT

(FULL TITLE OF THE PLANS)

LINDA ZECHER
PRESIDENT AND CHIEF EXECUTIVE OFFICER
EVOLVE SOFTWARE, INC.
1400 65TH STREET, SUITE 100
EMERYVILLE, CA 94608
(510) 428-6000

(NAME, ADDRESS AND TELEPHONE NUMBER, INCLUDING AREA CODE, OF AGENT FOR SERVICE)

Copy to:

KATHARINE A. MARTIN, ESQ.
WILSON SONSINI GOODRICH & ROSATI
PROFESSIONAL CORPORATION
650 PAGE MILL ROAD
PALO ALTO, CA 94304
(650) 493-9300

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CALCULATION OF REGISTRATION FEE

		OFFERING PRICE	PROPOSED MAXIMUM AGGREGATE OFFERING PRICE (1) R
Common Stock, \$0.001 par value per share, issuable under the Amended and Restated 2000 Stock Plan	11,461,871	\$ 0.44 (2)	\$ 5,043,223 (2) \$
Common Stock, \$0.001 par value per share, issuable under the Amended and Restated 2000 Stock Plan	9,538,129	\$ 0.115 (3)	\$ 1,096,885(3) \$
Common Stock, \$0.001 par value per share, issuable under the Amended and Restated 2002 Nonstatutory Stock Option Plan	3,500,000	\$ 0.24 (2)	\$ 840,000 (2)
Common Stock, \$0.001 par value per share, issuable under the Amended and Restated 2000 Employee Stock Purchase Plan	429,089	\$ 0.115 (3)	\$ 49,345 (3) \$
Common Stock, \$0.001 par value per share, issuable under a Stand Alone Stock Option Agreement		\$ 0.25 (2)	\$ 1,000,000 (2)
Total	28,929,089		\$ 8,029,453

X CEO and Chairman of the Board

Signatures

John S. Marr, Jr. 08/25/2017

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Acquired through the exercise of options.
- (2) Acquired through the exercise of options.
- (3) Acquired through the exercise of options.
- (4) Option has graded vesting. Date exercisable will vary with each vesting tranche.
- (5) Option has graded vesting. Date exercisable will vary with each vesting tranche.
- (6) Option has graded vesting. Date exercisable will vary with each vesting tranche.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 2