

CATERPILLAR INC
Form 8-K
August 10, 2017

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549
FORM 8-K
Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event
reported): August 9, 2017

CATERPILLAR INC.
(Exact name of registrant as specified
in its charter)

Delaware
(State or other jurisdiction of
incorporation)

1-768
(Commission
File # 33-0602744
Number of Employees)
1-768 (Employer Identification No.)

100
NE
Adams
Street,
Peoria,
Illinois
61629
(Address of principal
executive offices)

Registrant's telephone number,
including area code: (309) 675-1000

Former name or former address, if
changed since last report: N/A

Check the appropriate box below if
the Form 8-K filing is intended to
simultaneously satisfy the filing
obligation of the registrant under any
of the following provisions:

Written communications pursuant
o to Rule 425 under the Securities
Act (17 CFR 230.425)

Soliciting material pursuant to
o Rule 14a-12 under the Exchange
Act (17 CFR 230.425)

Pre-commencement
communications pursuant to Rule
o 14d-2(b) under the Exchange Act
(17 CFR 240.14d-2(b))

Pre-commencement
communications pursuant to Rule
o 13e-4(c) under the Exchange Act
(17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined by Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company o

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. o

Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

On August 9, 2017, the Board of Directors (the “Board”) of Caterpillar Inc. (the “Company”) elected Kelly Ayotte as a member of the Board, effective immediately. Ms. Ayotte will serve as a member of the Public Policy and Governance Committee. Ms. Ayotte’s compensation will be consistent with the standard compensatory arrangement for non-employee directors described in the Company’s most recent proxy statement filed with the Securities and Exchange Commission on April 26, 2017, under the heading “Director Compensation.”

A copy of the Company’s press release announcing the election of Ms. Ayotte is attached as Exhibit 99.1 to this Form 8-K and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is included as an exhibit to this report:

99.1 Caterpillar Inc. press release dated August 10, 2017

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CATERPILLAR INC.

August 10, 2017 By: /s/ Suzette M. Long

Suzette M. Long

Interim Executive Vice President, Law and Public Policy & Corporate Secretary

EXHIBIT INDEX

Exhibit No. Description

99.1 Caterpillar Inc. press release dated August 10, 2017