

VIALTA INC
Form 10-Q
August 14, 2002

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-Q

(Mark One)

Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

For the quarterly period ended June 30, 2002.

OR

Transitional Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

For the transition period from: _____ to: _____ .

Commission file number 0-32809

VIALTA, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

94-3337326
(I.R.S. Employer Identification No.)

48461 Fremont Boulevard
Fremont, California 94538
(Address, including zip code, of Registrant's principal executive offices)

(510) 870-3088
(Registrant's telephone number, including area code)

Indicate by check whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days.

Yes No

The number of outstanding shares of the registrant's common stock, par value \$0.001 per share, on August 5, 2002 was 83,179,930 shares.

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VIALTA, INC.
(A Development Stage Company)
CONDENSED CONSOLIDATED BALANCE SHEETS
(unaudited)
(amounts in thousands)

	<u>June 30, 2002</u>	<u>December 31, 2001</u>
Assets		
Current assets:		
Cash and cash equivalents	\$40,183	\$ 61,886
Restricted cash	1,738	
Short-term investments	7,019	5,542
Prepaid expenses and other current assets	3,048	2,989
	<u> </u>	<u> </u>
Total current assets	51,988	70,417
Property and equipment, net	4,630	7,831
Long-term investments		4,064
Content licenses	10,185	1,342
Other assets	45	212
	<u> </u>	<u> </u>
Total assets	<u>\$66,848</u>	<u>\$ 83,866</u>
Liabilities and Stockholders Equity		