

SUPREME INDUSTRIES INC
Form 8-K/A
February 13, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Commission File No. 1-8183

SUPREME INDUSTRIES, INC.

(Exact name of Registrant as specified in its charter)

 Delaware **75-1670945**

(State of Incorporation) *(IRS Employer Identification No.)*

P.O. Box 237, 2581 E. Kercher Road, Goshen, Indiana 46528

(Address of principal executive offices) *(Zip Code)*

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

 SUPREME INDUSTRIES, INC.

Dated: February 13, 2004 BY: /s/ ROBERT W. WILSON

 Robert W. Wilson

 Executive Vice President, Treasurer, Chief Financial Officer and Director (Principal Financial and Accounting Officer)

 (Signing on behalf of the Registrant and as Principal Financial Officer)

EXHIBIT INDEX

99.1 Press release dated February 5, 2004, reporting its results for the fiscal quarter and year ended December 27, 2003

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Cost of sales	50,295,956	 	44,139,335	 	196,290,476	 	181,350,538
Selling, general and	 	 	 	 	 	 	
administrative	5,834,350	 	5,104,972	 	22,247,343	 	21,964,703
Interest	176,127	 	247,187	 	782,662	 	995,523
 	 	 	 	 	 	 	
 	56,306,433	 	49,491,494	 	219,320,481	 	204,310,764
 	 	 	 	 	 	 	
Income before	 	 	 	 	 	 	
income taxes	1,934,440	 	282,400	 	7,555,699	 	5,821,383
 	 	 	 	 	 	 	
Income taxes	757,000	 	92,000	 	2,914,000	 	2,241,000
 	 	 	 	 	 	 	
Net income	\$1,177,440	 	\$190,400	 	\$4,641,699	 	\$3,580,383
 	 	 	 	 	 	 	
 	 	 	 	 	 	 	
Earnings per share	 	 	 	 	 	 	
(a):							
Basic	\$.10	 	\$.02	 	\$.39	 	\$.30
Diluted	.10	 	.02	 	.38	 	.30
 	 	 	 	 	 	 	
Shares used in the	 	 	 	 	 	 	
computation of	 	 	 	 	 	 	
earnings per share	 	 	 	 	 	 	
(a):							
Basic	11,948,959	 	11,933,042	 	11,921,777	 	11,904,395
Diluted	12,303,156	 	12,061,742	 	12,139,590	 	12,095,579
 	 	 	 	 	 	 	
 	 	 	 	 	 	 	
 	 	 	 	 	 	 	

(a) 2002 share and per share data have been adjusted for a ten percent stock dividend paid in October 2003.

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Supreme Industries, Inc. and Subsidiaries

Consolidated Balance Sheets

			December 27,		December 28,		
			2003		2002		
Assets							
Current assets			\$65,929,916		\$48,404,309		
Property, plant and equipment, net			37,444,901		35,602,888		
Intangible assets, net			816,622		868,164		
Other assets			2,459,841		3,061,733		
Total assets			\$106,651,280		\$87,937,094		
Liabilities							
Current liabilities			\$22,428,864		\$19,128,671		
Long-term debt			17,366,609		7,366,858		
Deferred income taxes			3,183,648		2,219,894		
Other long-term liabilities			29,190		209,348		

