

Edgar Filing: FNB CORP/PA - Form 424B2

FNB CORP/PA  
Form 424B2  
March 28, 2001

March 27, 2001

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: Filing of Prospectus Supplement  
Pursuant to Rule 424;  
Registration # 333-74737

Gentlemen:

Pursuant to the provisions of Rule 424 (b) 2 of the Rules and Regulations under the Securities Act of 1933, as amended, we enclose for filing the following copy of the Prospectus Supplement dated March 28, 2001 through April 3, 2001, with respect to the above Registration Statement.

In accordance with Rule 424 (c), only the Prospectus Supplement is being filed because it will be attached to a form of Prospectus that previously has been filed. The Prospectus Supplement includes a cross reference on the cover thereof to the date of the related Prospectus.

Very truly yours,

F.N.B. CORPORATION

/s/ John D. Waters

John D. Waters  
Vice President and  
Chief Financial Officer

JDW/dg  
Misc\misc\JDWsecexchV  
Enclosures

PROSPECTUS SUPPLEMENT  
(To Prospectus Dated April 15, 1999)

F.N.B. CORPORATION

\$125,000,000  
SUBORDINATED TERM NOTES DUE  
3, 6, 9, 12, 18, 24, 30, 36, 48, 60, 84 AND 120 MONTHS  
AND  
SUBORDINATED DAILY NOTES

The following interest rates are applicable to Subordinated Term Notes and Subordinated Daily Notes offered and sold during the period:  
March 28, 2001 through April 3, 2001.

ANNUAL  
INTEREST RATE  
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Subordinated Daily  
Notes: 5.00%

Subordinated Term  
Notes:

|           |       |
|-----------|-------|
| 3 Month   | 5.05% |
| 6 Month   | 5.10% |
| 9 Month   | 5.15% |
| 12 Month  | 5.20% |
| 18 Month  | 5.30% |
| 24 Month  | 5.40% |
| 30 Month  | 5.50% |
| 36 Month  | 5.60% |
| 48 Month  | 5.75% |
| 60 Month  | 6.00% |
| 84 Month  | 6.25% |
| 120 Month | 6.50% |

27-Mar-01  
CH\RATES\SECDRAFT