

LOEWS CORP
Form 8-K
October 15, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 15, 2002

LOEWS CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 1-6541 | 13-2646102 |
| (State or other jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 667 Madison Avenue, New York, N.Y. | 10021-8087 |
| (Address of principal executive offices) | (Zip code) |

Registrant's telephone number, including area code (212) 521-2000

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

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- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits:

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 99.1 | Press Release issued by Loews Corporation, announcing a quarterly dividend on Common Stock. |

Item 9. Regulation FD Disclosure

On October 15, 2002, Registrant issued a press release announcing a quarterly dividend of \$.15 per share of Common Stock, payable December 2, 2002 to shareholders of record on November 1, 2002. The release also notes that Registrant has modified the schedule of meetings at which payment of quarterly dividends would be considered by the Board of Directors, effective in 2003. Under the modified schedule, quarterly dividend payments would be considered at Board meetings scheduled for February, May, August and November. As a result, quarterly dividend payments for dividends which are declared would be approximately two weeks later than had been the case in 2002.

A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION

Dated: October 15, 2002

By: /s/ Gary W. Garson

Gary W. Garson,
Senior Vice President,
General Counsel and
Secretary