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MONMOUTH REAL ESTATE INVESTMENT CORP

Form 8-K

October 29, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of
earliest event reported) October 28, 2004

MONMOUTH REAL ESTATE INVESTMENT CORPORATION
(Exact name of registrant as specified in its charter)

MARYLAND (State or other jurisdiction of incorporation)	000-04258 (Commission File Number)	22-1897375 (IRS Employer Identification No.)
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3499 Route 9N, Suite 3C, Freehold, NJ 07728
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, (732) 577-9996
including area code

Not applicable
(Former name or former address, if changed since last report)

Item 7.01 Regulation FD Disclosure.

On October 28, 2004, the Company issued a press release announcing the acquisition of a 60,361 square-foot industrial building at 14257 East Easter Avenue, Arapahoe County, in the City of Denver, Colorado, for a purchase price of \$5,125,000.

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Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

99 Press Release dated October 28, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

/s/ Anna T. Chew
ANNA T. CHEW
Chief Financial Officer

Date October 28, 2004

