

MONMOUTH CAPITAL CORP  
Form 425  
May 21, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM 8-K**  
**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): May 18, 2007

**MONMOUTH REAL ESTATE INVESTMENT CORPORATION**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**000-04258**  
(Commission File  
Number)

**22-1897375**  
(I.R.S. Employer  
Identification No.)

**Juniper Business Plaza, Suite 3-C**

**3499 Route 9 North**

**Freehold, New Jersey**

**07728**

(Address of principal executive offices)

(Zip Code)

**(732) 577-9996**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former Name or Former Address, If Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 8.01. Other Events.**

On May 18, 2007, Monmouth Real Estate Investment Corporation, a Maryland corporation (the Company ) and Monmouth Capital Corporation, a New Jersey corporation ( Monmouth Capital ), issued a joint press release announcing the date, time and place of the 2007 Annual Meeting of Stockholders of the Company and the record date for determination of stockholders entitled to attend and vote at the meeting. The press release is attached as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d)

Exhibits

99.1

Joint Press Release dated May 18, 2007, of the Company and Monmouth Capital.

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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

Dated:

By: /s/ ANNA T. CHEW

May 21, 2007

Anna T. Chew

Chief Financial Officer

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**EXHIBIT INDEX**

99.1

Joint Press Release dated May 18, 2007, of Monmouth Real Estate Investment Corporation and Monmouth Capital Corporation.