

Edgar Filing: UNISYS CORP - Form 8-K

UNISYS CORP  
Form 8-K  
September 14, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) September 9, 2005

UNISYS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-8729

38-0387840

(State or Other  
Jurisdiction of  
Incorporation)

(Commission File Number)

(IRS Employer  
Identification No.)

Unisys Way,  
Blue Bell, Pennsylvania 19424

(Address of Principal Executive Offices) (Zip Code)

(215) 986-4011

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01. OTHER EVENTS

Pursuant to the terms and conditions of the Terms Agreement, dated September 9, 2005, between Unisys Corporation (the "Company") and Banc of America Securities LLC and Citigroup Global Markets Inc., as representatives of the several Underwriters named therein, the Company issued, on September 14, 2005, \$400,000,000 aggregate principal amount of its 8% Senior Notes due 2012 and \$150,000,000 aggregate principal amount of its 8 1/2% Senior Notes due 2015.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) The following exhibits are being filed herewith:

Exhibit No. -----	
1	Terms Agreement, dated September 9, 2005, between Unisys Corporation and Banc of America Securities LLC and Citigroup Global Markets Inc., on behalf of themselves and as Representatives of the Several Underwriters
4.1	Form of 8% Senior Note due 2012
4.2	Form of 8 1/2% Senior Note due 2015

SIGNATURE  
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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNISYS CORPORATION

Date: September 14, 2005

By: /s/ Janet B. Haugen  
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Janet B. Haugen  
Senior Vice President and  
Chief Financial Officer

EXHIBIT INDEX  
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Exhibit  
No.  
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1 Terms Agreement, dated September 9, 2005, between Unisys

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Corporation and Banc of America Securities LLC and Citigroup  
Global Markets Inc., on behalf of themselves and as  
Representatives of the Several Underwriters

- 4.1 Form of 8% Senior Note due 2012
- 4.2 Form of 8 1/2% Senior Note due 2015