



Section 1 - Conflict Minerals Disclosure

Item 1.01 Conflict Minerals Disclosure and Report

A copy of Altria Group, Inc.'s Conflict Minerals Report is provided as Exhibit 1.01 to this Form SD and is publicly available at [www.altria.com/secfilings](http://www.altria.com/secfilings). The information contained in, and that can be accessed through, the respective websites of Altria Group, Inc. and its subsidiaries is not, and shall not be deemed to be, a part of this Form SD or incorporated into any other filings Altria Group, Inc. makes with the United States Securities and Exchange Commission.

Item 1.02 Exhibit

A copy of Altria Group, Inc.'s Conflict Minerals Report is provided as Exhibit 1.01 to this Form SD.

Section 2 - Exhibits

Item 2.01 Exhibits

Exhibit 1.01 Conflict Minerals Report as required by Items 1.01 and 1.02 of this Form SD.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

ALTRIA GROUP, INC.

By: /s/ Salvatore Mancuso

Name: Salvatore Mancuso

Title: Senior Vice President, Strategy, Planning and Procurement

May 25, 2016