

GLOBUS MEDICAL INC  
Form 4  
August 10, 2012

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
GOLDMAN SACHS PRIVATE  
EQUITY PARTNERS 2004  
OFFSHORE HOLDINGS, L.P.

2. Issuer Name and Ticker or Trading Symbol  
GLOBUS MEDICAL INC [GMED]

5. Relationship of Reporting Person(s) to Issuer  
  
(Check all applicable)

(Last) (First) (Middle)  
200 WEST STREET  
  
(Street)

3. Date of Earliest Transaction  
(Month/Day/Year)  
08/08-04:00/2012

\_\_\_ Director \_\_\_ 10% Owner  
\_\_\_ Officer (give title below) \_\_\_ Other (specify below)

NEW YORK, NY 10282

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
\_\_\_ Form filed by One Reporting Person  
\_X\_ Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
				(A) or (D) Price			
Class A Common Stock	08/08-04:00/2012		C	7,089,681 A	③ 7,643,526	I	See footnotes (1) (2) (3) (4) (5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Series E Preferred Stock	(3)	08/08-04:00/2012		C	7,089,681	(3)	(3)	Class B Common Stock	7,089,681
Class B Common Stock	(3)	08/08-04:00/2012		C	7,089,681	(3)	(3)	Class A Common Stock	7,089,681

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 OFFSHORE HOLDINGS, L.P. 200 WEST STREET NEW YORK, NY 10282				
GOLDMAN SACHS PEP 2004 OFFSHORE HOLDINGS ADVISORS, INC. 200 WEST STREET NEW YORK, NY 10282				
GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 - DIRECT INVESTMENT FUND, L.P. 200 WEST STREET NEW YORK, NY 10282				
GOLDMAN SACHS PEP 2004 DIRECT INVESTMENT ADVISORS, L.L.C. 200 WEST STREET NEW YORK, NY 10282				
GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 EMPLOYEE FUND, L.P. 200 WEST STREET NEW YORK, NY 10282				
GOLDMAN SACHS PEP 2004 EMPLOYEE FUNDS GP, L.L.C. 200 WEST STREET NEW YORK, NY 10282				
GS PRIVATE EQUITY PARTNERS 2002 - DIRECT INVESTMENT FUND, L.P. 200 WEST STREET				

NEW YORK, NY 10282

GS PEP 2002 DIRECT INVESTMENT ADVISORS, L.L.C.

200 WEST STREET

NEW YORK, NY 10282

MULTI-STRATEGY HOLDINGS, L.P.

200 WEST STREET

NEW YORK, NY 10282

MULTI-STRATEGY HOLDINGS OFFSHORE ADVISORS, INC.

200 WEST STREET

NEW YORK, NY 10282

## Signatures

Kevin P. Treanor,  
Attorney-in-fact 08/10-04:00/2012

\_\_Signature of Reporting Person

Date

Kevin P. Treanor,  
Attorney-in-fact 08/10-04:00/2012

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Attorney-in-fact 08/10-04:00/2012

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) See Exhibit 99.1 for text of footnote (1).

(2) See Exhibit 99.1 for text of footnote (2).

(3) See Exhibit 99.1 for text of footnote (3).

(4) See Exhibit 99.1 for text of footnote (4).

(5) See Exhibit 99.1 for text of footnote (5).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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