

PHILLIPS VAN HEUSEN CORP /DE/
Form S-8 POS
June 20, 2007

As filed with the Securities and Exchange Commission on June 20, 2007

Registration No. 333-29765

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1

TO

**FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

PHILLIPS-VAN HEUSEN CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

13-1155910
(I.R.S. Employer Identification Number)

200 Madison Avenue
New York, New York 10016

(212) 381-3500
(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

Mark D. Fischer, Esq.
Senior Vice President,
General Counsel and Secretary

200 Madison Avenue

New York, New York 10016

(212) 381-3500

(Name, address, including zip code, and telephone number, including area code, of agent for service)

PHILLIPS-VAN HEUSEN CORPORATION

1997 STOCK OPTION PLAN

(Full title of the plan)

With Copy to:

MARTHA N. STEINMAN, ESQ.
LeBOEUF, LAMB, GREENE & MacRAE LLP
125 WEST 55TH STREET
NEW YORK, NY 10019
(212) 424-8000

Explanatory Note

Phillips-Van Heusen Corporation (the Registrant) is filing this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to deregister certain securities previously registered by the Registrant pursuant to its Registration Statement on Form S-8 filed with the Securities and Exchange Commission (the SEC) on June 20, 1997, Registration No. 333-29765 (the 1997 Form S-8), with respect to shares of the Registrant s common stock, par value \$1.00 per share (the Common Stock), thereby registered for issuance, offer or sale pursuant to the Phillips-Van Heusen Corporation 1997 Stock Option Plan (the 1997 Plan). A total of 2,500,000 shares of Common Stock were registered for issuance, offer or sale under the 1997 Form S-8.

On June 13, 2006, the stockholders of the Registrant approved the 2006 Stock Incentive Plan (the 2006 Plan) and, accordingly, 18,793 shares of Common Stock that would otherwise have been available for grant (*i.e.*, not subject to outstanding awards or forfeitures, cancelled, exchanged, surrendered or not distributed) under the 1997 Plan were available for issuance, offer and sale under the 2006 Plan as of June 13, 2006. In addition, 1,412 shares of Common Stock underlying outstanding grants under the 1997 Plan on June 13, 2006 were forfeited between June 13, 2006 and June 18, 2007. Therefore, 20,205 shares of Common Stock are hereby deregistered. The 1997 Form S-8 otherwise continues in effect as to the balance of the shares of Common Stock remaining available for issuance, offer or sale pursuant thereto upon and following the exercise of options previously granted under the 1997 Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Phillips-Van Heusen Corporation certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8/A and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of New York, state of New York, on the 20th day of June, 2007.

PHILLIPS-VAN HEUSEN CORPORATION

By: /s/ Emanuel Chirico

Emanuel Chirico

Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated on the 20th day of June, 2007.

Signature

Title

/s/ Emanuel Chirico

Emanuel Chirico

Chief Executive Officer; Director (Principal Executive Officer)

/s/ Michael Shaffer

Michael Shaffer

Executive Vice President and Chief Financial Officer (Principal Financial Officer)

/s/ Bruce Goldstein

Bruce Goldstein

Vice President and Controller (Principal Accounting Officer)

/s/ Mary Baglivo

Mary Baglivo

Director

/s/ Edward H. Cohen

Edward H. Cohen

Director

/s/ Joseph B. Fuller

Joseph B. Fuller

Director

/s/ Margaret L. Jenkins

Margaret L. Jenkins

Director

/s/ Bruce Maggin

Bruce Maggin

Director

/s/ V. James Marino

V. James Marino

Director

/s/ Henry Nasella

Henry Nasella

Director

/s/ Rita M. Rodriguez

Rita M. Rodriguez

Director

/s/ Craig Rydin

Craig Rydin

Director