AUDIOVOX CORP Form 8-K December 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 16, 2004

AUDIOVOX CORPORATION
(Exact name of registrant as specified in its charter)

Delaware 0-28839 13-1964841 ------

(State or other I.R.S. Employer jurisdiction of incorporation) (Commission File Number) Identification No.)

180 Marcus Blvd., Hauppauge, New York

(Address of principal executive offices)

11788

(Zip Code)

Registrant's telephone number, including area code (631) 231-7750

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of file following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications
 - pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(e))

Page 1 of 4

Item 8.01 Other Events

On December 16, 2004, Audiovox Corporation (the "Company") issued a press release announcing that its subsidiary, Audiovox Electronics Corp. (AEC) signed a letter of intent to acquire certain assets comprising the business of Terk Technologies Corp. ("Terk") for a purchase price of \$13.6 million plus a debenture based on achievement of future revenue targets. A copy of the release is furnished herewith as Exhibit 99.1.

The information furnished under this Item 8.01, including Exhibit 99.1, shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any registration statement filed under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AUDIOVOX CORPORATION (Registrant)

Date: December 17, 2004

/s/ Charles M. Stoehr Charles M. Stoehr Senior Vice President and Chief Financial Officer

Page 3 of 4

EXHIBIT INDEX

Exhibit No.

Description

99.1

Press Release, dated December 16, 2004, reporting that Audiovox Corporation's subsidiary, Audiovox Electronics Corp., has signed a letter of intent to acquire certain assets of Terk Technologies Corp.

Page 4 of 4