

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 5

owned directly or indirectly.

(Over)

(Form 5-07/98)

FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exer- cise Price of Deriv- ative Secur- ity	3. Trans- action Date (Month/ Day/ Year)	4. Trans- action Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) ----- (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year) ----- Date Expira- tion Date	7. Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number of Shares
Options (right to buy	\$5.75	10/19/00	A*	1,000	* *	Common 1,000

Explanation of Responses:

*Options to acquire 1,000 shares of common stock at an exercise price of \$5.75 per share were granted to the undersigned on October 19, 2000. Options are exercisable as to one-third of the shares after October 19, 2001, as to an additional one-third of the shares after October 19, 2002 and as to the remaining balance after October 19, 2003, all at an exercise price of \$5.75. Options expire 11 years after the date of grant.

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/s/ Bernard J. Korman

February 12, 2001

**Signature of Reporting Person

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed.
If space provided is insufficient, see Instruction 6 for procedure.

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