

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 4

OMEGA HEALTHCARE INVESTORS INC

Form 4

April 10, 2001

OMB APPROVAL

OMB Number  
Expires:  
Estimated average burden  
hours per response ..... 0.5

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(f) of the Investment Company Act of 1940

Check box if no longer subject of Section 16. Form 4 or Form 5 obligations  
may continue. See Instruction 1(b).

1. Name and Address of Reporting Person\*

McNamara Donald J  
(Last) (First) (Middle)

4200 Texas Commerce Tower West  
(Street)

2200 Ross Avenue  
(City) (State) (Zip)

Dallas Texas 75201

2. Issuer Name and Ticker or Trading Symbol

Omega Healthcare Investors, Inc. (OHI)

3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

4. Statement for Month/Year

March, 2001

5. If Amendment, Date of Original (Month/Year)

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 4

6. Relationship of Reporting Person to Issuer  
(Check all applicable)

- [x] Director [x] 10% Owner
[ ] Officer (give title below) [ ] Other (specify below)

7. Individual or Joint/Group Filing (Check applicable line)

- [x] Form filed by one Reporting Person [ ] Form filed by more than one Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

Table with 4 columns: 1. Title of Security (Instr. 3), 2. Transaction Date (mm/dd/yy), 3. Transaction Code (Instr. 8), 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5). Sub-columns include Amount, or (A/D), and Price.

\* If the Form is filed by more than one Reporting Person, see Instruction 4(b)(v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Print or Type Responses)

(Over)

(Form 4-07/98)

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 4

FORM 4 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1.                                      | 2.  | 3.                                | 4.                                 | 5.  | 6.  | 7.  |
|---|---|-----------------------------------|------------------------------------|---|---|---|
| Title of Derivative Security (Instr. 3) | Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Year) | Transaction Code (Instr. 8) Code V | Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) (D) | Date Exercisable and Expiration Date (Month/Day/Year) | Title and Amount of Underlying Securities (Instr. 3 and 4) Amount or Number of Shares |
| Series C Convertible Preferred Stock    | \$6.25  | 3/30/01                           | J(1)                               | 46,666  | Immed.  | Common Stock 746,656  |
| Series C Convertible Preferred Stock    | \$6.25  | 3/30/01                           | J(2)                               | 1,754   | Immed.  | Common Stock 28,064   |

Explanation of Responses:

(1) Received pursuant to a stock dividend paid on Omega's outstanding Series C Preferred Stock.

(2) Received pursuant to a waiver relating to the delayed payment of the Common

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 4

Stock dividend described above.

(3) Mr. McNamara disclaims beneficial ownership of the Common Stock and the Series C Convertible Preferred Stock, which he is deemed beneficial owner of because of his ownership interest in the Hampstead Group, L.L.C., which holds the ultimate controlling interest in Explorer Holdings, L.P.

/s/ Donald J. McNamara

April 10, 2001

-----  
\*\*Signature of Reporting Person

-----  
Date

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Page 2