

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 3

1. Title of Derivative Security (Instr. 4)	Date Exercisable	and Expiration Date (Month/Day/Year)	Title	Amount or Number of Shares	4. Conversion or Exercise Price of Derivative Security

Explanation of Responses:

/s/ ROBERT O. STEPHENSON

August 13, 2001

**Signature of Reporting Person

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

(Print of Type Responses)