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OMEGA HEALTHCARE INVESTORS INC
Form 8-K
January 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT
OF 1934

Date of Report (Date of earliest event reported): January 26, 2004

OMEGA HEALTHCARE INVESTORS, INC.
(Exact name of registrant as specified in its charter)

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|--------------------------------------|-------------------------------------|---|
| MARYLAND (State of Incorporation) | 1-11316 (Commission File Number) | 38-3041398 (I.R.S. Employer Identification No.) |
|--------------------------------------|-------------------------------------|---|

9690 DEERECO ROAD, SUITE 100
TIMONIUM, MARYLAND 21093
(410) 427-1700
(Address and telephone number of Registrant)

1

Item 9. Regulation FD Disclosure

On January 26, 2004, Omega Healthcare Investors, Inc. issued the press release attached hereto, and incorporated by reference herein, as Exhibit 99.1.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

OMEGA HEALTHCARE INVESTORS, INC.

/s/ ROBERT O. STEPHENSON

Name: Robert O. Stephenson
Title: Chief Financial Officer

Dated: January 26, 2004

3
