

MCDONNELL JOHN F
 Form 5
 January 24, 2003
 SEC Form 5

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| <p>FORM 5</p> <p>[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).</p> <p>[] Form 3 Holdings Reported [] Form 4 Transactions Reported</p> | <p>UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549</p> <p>STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP</p> <p>Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940</p> | <p>OMB APPROVAL</p> <hr/> <p>OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response. . . . 0.5</p> | |
| <p>1. Name and Address of Reporting Person* McDonnell, John F.</p> <p>(Last) (First) (Middle) 1034 South Brentwood Blvd. Suite 1860</p> <p>(Street) St. Louis, MO 63117-1229</p> <p>(City) (State) (Zip)</p> | <p>2. Issuer Name and Ticker or Trading Symbol The Boeing Company BA</p> <p>3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)</p> | <p>4. Statement for (Month/Year) December 31, 2002</p> <p>5. If Amendment, Date of Original (Month/Year)</p> | <p>6. Relationship of Reporting Person(s) to Issuer (Check all applicable)</p> <p><input checked="" type="checkbox"/> Director _____ <input type="checkbox"/> 10% Owner _____ <input type="checkbox"/> Officer _____ Other _____ Officer/Other Description _____</p> <p>7. Individual or Joint/Group Filing (Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Individual Filing <input type="checkbox"/> Joint/Group Filing</p> |

| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | |
|--|--------------------------------------|--------------------------------|--|--|---|---|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed (D) Of (Instr. 3, 4, and 5) | 5. Amount of Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct(D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | Amount A/D Price | | | |
| Common | 05/09/2002 | G | 100,000.00 D | | D | |
| Common | 06/04/2002 | G | 34,024.00 D | | D | |
| Common | 06/06/2002 | G | 2,258.00 D | | D | |
| Common | 11/14/2002 | G | 619.00 D | | D | |
| Common | 12/12/2002 | G | 20,150.00 D | | D | |
| Common | 12/13/2002 | G | 55,380.00 D | | D | |
| Common | 12/20/2002 | G | 1,165.00 D | 77,020.00 (1) | D | |
| Common | 05/09/2002 | G | 100,000.00 A | 171,638.00 | I | Family Trust 01 |
| Common | | | | 166,122.44 | I | Boeing 401(k) Plan |

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|--------|--|--|--|--------------|---|-----------------|
| Common | | | | 119,558.00 | I | Family Trust 02 |
| Common | | | | 111,189.00 | I | Family Trust 03 |
| Common | | | | 227,159.00 | I | Family Trust 04 |
| Common | | | | 234,795.00 | I | Family Trust 05 |
| Common | | | | 111,189.00 | I | Family Trust 06 |
| Common | | | | 227,159.00 | I | Family Trust 07 |
| Common | | | | 234,795.00 | I | Family Trust 08 |
| Common | | | | 111,189.00 | I | Family Trust 09 |
| Common | | | | 227,159.00 | I | Family Trust 10 |
| Common | | | | 111,189.00 | I | Family Trust 11 |
| Common | | | | 220,825.00 | I | Family Trust 12 |
| Common | | | | 227,159.00 | I | Family Trust 13 |
| Common | | | | 111,189.00 | I | Family Trust 14 |
| Common | | | | 220,825.00 | I | Family Trust 15 |
| Common | | | | 227,159.00 | I | Family Trust 16 |
| Common | | | | 21,700.00 | I | Family Trust 22 |
| Common | | | | 715,515.00 | I | Family Trust 24 |
| Common | | | | 473,368.00 | I | Family Trust 25 |
| Common | | | | 230,806.00 | I | Family Trust 26 |
| Common | | | | 1,200,000.00 | I | Family Trust 27 |
| Common | | | | 700,000.00 | I | Family Trust 28 |
| | | | | | | |

If the form is filed by more than one reporting person, see instruction 4(b)(v).

(over)
SEC 2270 (3-99)

McDonnell, John F. - December 31, 2002

Form 5 (continued)

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | |
|--|--|--------------------------------------|---------------------|---|--|---|---|--|---|---|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 4. Transaction Code | 5. Number of Derivative Securities Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5) | 6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr.5) | 9. Number of Derivative Securities Beneficially Owned at End of Year (Instr.4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) | 11. Nature of Indirect Beneficial Ownership (Instr.4) |
| Phantom Stock Units | 1 for 1 | 01/02/2002 | A | (A) 423.75 | | Common - 423.75 | | | D | |
| Phantom Stock Units | 1 for 1 | 01/02/2002 | A | (A) 105.94 | | Common - 105.94 | | 4,953.45 | D | |

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Explanation of Responses :

See attached statement

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/ John F. McDonnell

01/24/2003

** Signature of Reporting Person

Date

John F. McDonnell

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient,

See Instruction 6 for procedure.

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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Form 5 (continued)

FOOTNOTE Descriptions for The Boeing Company BA

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**John F. McDonnell
1034 South Brentwood Blvd.
Suite 1860
St. Louis, MO 63117-1229**

Explanation of responses:

(1) The reporting person has contributed 230,806 shares to new Family Trust 26, 1,200,000 shares to new Family Trust #27 and 700,000 shares to new Family Trust #28. Family Trust #27 and #28 are grantor retained annuity trusts for which the reporting person is sole trustee and income beneficiary. For the period 1/1/02 through 12/31/02, the reporting person has had distributed back to him a total of 2,411,117 shares. Said shares had been previously owned indirectly through grantor retained annuity trusts of which the reporting person is sole trustee and income beneficiary.

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