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SERVICE CORPORATION INTERNATIONAL
Form 8-K
March 30, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 30, 2004

SERVICE CORPORATION INTERNATIONAL
(Exact name of registrant as specified in its charter)

| | | |
|--|---|--|
| Texas (State or other jurisdiction of incorporation) | 1-6402-1 (Commission file number) | 74-1488375 (I. R. S. employer identification number) |
| 1929 Allen Parkway, Houston, Texas (Address of principal executive offices) | | 77019 (Zip code) |

Registrant's telephone numbers, including area code - (713) 522-5141

Item 5. Other Events and Regulation FD Disclosure

On March 30, 2004, Service Corporation International announced that it had increased the size of its cash tender offer from \$150 million to up to \$200 million of its 6% Notes due 2005, and had extended the Early Participation Date for the tender offer from April 6 to April 13, 2004, as more fully described in the press release filed as Exhibit 99.1 on this Current Report on Form 8-K.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press release, dated March 30, 2004, issued by Service Corporation International

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

March 30, 2004

SERVICE CORPORATION INTERNATIONAL

By: /s/ Eric D. Tanzberger

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Eric D. Tanzberger
Vice President and Corporate Controller

Exhibit Index

| Exhibit Number | Description |
|----------------|---|
| 99.1 | Press release, dated March 30, 2004, issued by Service Corporation International |