

Edgar Filing: HARRIS & HARRIS GROUP INC /NY/ - Form 8-K

HARRIS & HARRIS GROUP INC /NY/  
Form 8-K  
June 15, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

June 15, 2007

HARRIS & HARRIS GROUP, INC.

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(Exact name of registrant as specified in its charter)

|  |                          |   |
|--|--------------------------|---|
| New York   | 0-11576                  | 13-3119827                              |
| (State or other<br>jurisdiction of<br>incorporation) | (Commission File Number) | (I.R.S. Employer<br>Identification No.) |

111 West 57th Street  
New York, New York 10019

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(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (212) 582-0900

Item 8.01. Other Events.

Harris & Harris Group, Inc., announced that in connection with a proposed public offering of shares of common stock directly to institutional investors, it determined that its net asset value per share as of June 14, 2007, was \$5.28. The offering will be made pursuant to an effective shelf registration statement filed with the Securities and Exchange Commission.

A copy of the Company's press release issued June 15, 2007, is furnished as Exhibit 99 to this Form 8-K and is incorporated by reference into this Item 8.01.

Item 9. Financial Statements and Exhibits

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- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

| Exhibit No.<br>----- | Description<br>-----              |
|----------------------|-----------------------------------|
| 99                   | Press Release dated June 15, 2007 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 15, 2007

HARRIS & HARRIS GROUP, INC.

By: /s/ Douglas W. Jamison

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Douglas W. Jamison  
Chief Financial Officer

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EXHIBIT INDEX

| Exhibit No.<br>----- | Description<br>-----              |
|----------------------|-----------------------------------|
| 99                   | Press Release dated June 15, 2007 |

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