

Edgar Filing: GENERAL MILLS INC - Form 8-K

GENERAL MILLS INC
Form 8-K
December 20, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 16, 2002

GENERAL MILLS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware	1-1185	41-0274440
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(State of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
Number One General Mills Boulevard		
Minneapolis, Minnesota		55426
(Mail: P.O. Box 1113)		(Mail: 55440)
-----		-----
(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code: (763) 764-7600

ITEM 5. OTHER EVENTS.

Attached hereto as Exhibits 99.1 and 99.2 and incorporated herein by reference are copies of press releases of General Mills, Inc. dated December 16, 2002 and December 18, 2002 relating to the election of Hilda Ochoa-Brillembourg, CFA to the General Mills' Board of Directors and the announcement of second quarter earnings, respectively.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following exhibits are filed as part of this report:

- | | |
|------|---|
| 99.1 | Press release of General Mills, Inc. dated December 16, 2002. |
| 99.2 | Press release of General Mills, Inc. dated December 18, 2002. |

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 20, 2002

GENERAL MILLS, INC.

By: /s/ Siri S. Marshall

Name: Siri S. Marshall
Title: Senior Vice President,
General Counsel

EXHIBIT INDEX

Exhibit Number -----	Description -----
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