

Davis Michael Lee  
 Form 3  
 October 08, 2008

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0104  
 Expires: January 31, 2005  
 Estimated average burden hours per response... 0.5

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * ^ Davis Michael Lee (Last) (First) (Middle)	2. Date of Event Requiring Statement (Month/Day/Year) 10/01/2008	3. Issuer Name and Ticker or Trading Symbol GENERAL MILLS INC [GIS]	4. Relationship of Reporting Person(s) to Issuer  (Check all applicable)  <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) SVP, Global Human Resources	5. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
---	--	--	---	--	---

NUMBER ONE GENERAL MILLS BOULEVARD  
 (Street)  
  
 MINNEAPOLIS, ^ MN ^ 55426  
 (City) (State) (Zip)

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	53,806.48	D	^
Common Stock	14	I	by Child #1
Common Stock	14	I	by Child #2
Common Stock	2,903	I	by Trust <sup>(1)</sup>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

Edgar Filing: Davis Michael Lee - Form 3

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Non-Qualified Stock Option (right to buy)	12/13/2003	01/13/2010	Common Stock	37,500	\$ 34.56	D	Â
Non-Qualified Stock Option (right to buy)	08/01/2004	09/01/2010	Common Stock	15,000	\$ 34.72	D	Â
Non-Qualified Stock Option (right to buy)	06/26/2004	07/26/2010	Common Stock	3,902	\$ 38.19	D	Â
Non-Qualified Stock Option (right to buy)	06/28/2003	07/28/2009	Common Stock	3,154	\$ 40.11	D	Â
Non-Qualified Stock Option (right to buy)	12/18/2004	01/18/2011	Common Stock	50,000	\$ 40.47	D	Â
Non-Qualified Stock Option (right to buy)	08/02/2003	09/01/2009	Common Stock	16,250	\$ 41.5	D	Â
Non-Qualified Stock Option (right to buy)	08/01/2005	09/01/2011	Common Stock	6,200	\$ 43.79	D	Â
Non-Qualified Stock Option (right to buy)	12/16/2006	01/16/2013	Common Stock	35,000	\$ 43.86	D	Â
Non-Qualified Stock Option (right to buy)	12/15/2007	01/15/2014	Common Stock	32,813	\$ 46.11	D	Â
Non-Qualified Stock Option (right to buy)	12/13/2008	01/13/2015	Common Stock	60,000	\$ 46.97	D	Â
Non-Qualified Stock Option (right to buy)	12/17/2005	01/17/2012	Common Stock	43,750	\$ 49.61	D	Â
Non-Qualified Stock Option (right to buy)	06/26/2010	07/26/2016	Common Stock	32,813	\$ 51.26	D	Â
Non-Qualified Stock Option (right to buy)	06/25/2011	07/25/2017	Common Stock	34,125	\$ 58.79	D	Â
Non-Qualified Stock Option (right to buy)	06/23/2012	07/23/2018	Common Stock	41,117	\$ 63.4	D	Â
Restricted Stock Units	06/23/2012	06/23/2012	Common Stock	5,135	\$ 0 <sup>(2)</sup>	D	Â

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other

Davis Michael Lee

NUMBER ONE GENERAL MILLS BOULEVARD  
MINNEAPOLIS, MN 55426

Â

Â

Â SVP, Global Human Resources

Â

## Signatures

By: Trevor V. Gunderson For: Michael Lee  
Davis

10/08/2008

\*\*Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Held in Trust by the Trustee of the General Mills Savings Plan.

(2) Each restricted stock unit is the economic equivalent of one share of General Mills, Inc. common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.