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LOCKHEED MARTIN INVESTMENT MANAGEMENT CO

Form 13F-HR

July 30, 2001

| | | | FORM 13F INFORMATION TABLE | | | | | | |
|--------------------------------|----------------|-----------|----------------------------|--------------------|------------|--------------|--------------------|---------|--|
| NAME OF ISSUER | TITLE OF CLASS | CUSIP | VALUE (x\$1000) | SHARES/ PRN AMT | SH/ PRN | PUT/ CALL | INVSTMT DSCRETN | O MA | |
| ACE Limited | COM | G0070K103 | 11727 | 300000 | SH | | SOLE | | |
| AEP Industries Inc. | COM | 001031103 | 42044 | 1189706 | SH | | SOLE | | |
| AGCO Corporation | COM | 001084102 | 2974 | 325000 | SH | | SOLE | | |
| ASA Ltd. | COM | 002050102 | 6680 | 349000 | SH | | SOLE | | |
| AT&T Corporation | COM | 001957109 | 4950 | 225000 | SH | | SOLE | | |
| Airborne Inc. | COM | 009269101 | 11590 | 1000000 | SH | | SOLE | | |
| Alberto Culver Co. CL-A | COM | 013068200 | 6195 | 175000 | SH | | SOLE | | |
| Alcoa Inc. | COM | 013817101 | 13987 | 355000 | SH | | SOLE | | |
| Alleghany Corporation | COM | 017175100 | 4891 | 24095 | SH | | SOLE | | |
| Anglogold Limited Sponsored AD | COM | 035128206 | 17898 | 999312 | SH | | SOLE | | |
| Archer-Daniels-Midland | COM | 039483102 | 11419 | 875000 | SH | | SOLE | | |
| Bank of America Corporation | COM | 060505104 | 21010 | 350000 | SH | | SOLE | | |
| Berkshire Hathaway Inc. Cl B | COM | 084670207 | 43700 | 19000 | SH | | SOLE | | |
| Bethlehem Steel | COM | 087509105 | 2929 | 1450000 | SH | | SOLE | | |
| Borden Chemical and Plastic | COM | 099541203 | 23 | 633000 | SH | | SOLE | | |
| Boston Scientific Corporation | COM | 101137107 | 8500 | 500000 | SH | | SOLE | | |
| Bowne & Company | COM | 103043105 | 12155 | 1057000 | SH | | SOLE | | |
| Brookstone Inc. | COM | 114537103 | 6460 | 365000 | SH | | SOLE | | |
| Burlington Northern Santa Fe | COM | 12189t104 | 11362 | 375000 | SH | | SOLE | | |
| Carpenter Technology | COM | 144285103 | 11716 | 400000 | SH | | SOLE | | |
| Chubb Corp. | COM | 171232101 | 3097 | 40000 | SH | | SOLE | | |
| Circuit City Stores | COM | 172737108 | 1800 | 100000 | SH | | SOLE | | |
| Cleveland-Cliffs Inc. | COM | 185896107 | 5550 | 300000 | SH | | SOLE | | |
| Coeur D Alene Mines Corp. | COM | 192108108 | 346 | 260181 | SH | | SOLE | | |
| ConAgra Inc. | COM | 205887102 | 13867 | 700000 | SH | | SOLE | | |
| Conoco Inc. Cl A | COM | 208251306 | 35814 | 1270000 | SH | | SOLE | | |
| Corn Products International In | COM | 219023108 | 12000 | 375000 | SH | | SOLE | | |
| Cott Corporation | COM | 22163n106 | 10985 | 995000 | SH | | SOLE | | |
| Dow Jones & Company, Inc. | COM | 260561105 | 7464 | 125000 | SH | | SOLE | | |
| Du Pont (E. I.) de Nemours | COM | 263534109 | 32562 | 675000 | SH | | SOLE | | |
| Eastman Kodak Corp. | COM | 277461109 | 7002 | 150000 | SH | | SOLE | | |
| Esg Re Limited | COM | g31215109 | 773 | 255000 | SH | | SOLE | | |
| Fairfax Financial Holdings, Lt | COM | 303901102 | 6018 | 40000 | SH | | SOLE | | |
| Ferro Corporation | COM | 315405100 | 2181 | 100000 | SH | | SOLE | | |
| Fleetwood Enterprises | COM | 339099103 | 8307 | 590000 | SH | | SOLE | | |
| Flour Corporation | COM | 343412102 | 4515 | 100000 | SH | | SOLE | | |
| Franco-Nevada Mining | COM | 351860101 | 6425 | 500000 | SH | | SOLE | | |
| Gannett Company | COM | 364730101 | 34597 | 525000 | SH | | SOLE | | |
| General Dynamics Corp | COM | 369550108 | 7781 | 100000 | SH | | SOLE | | |
| General Motors Corp. Cl H | COM | 370442832 | 13037 | 625000 | SH | | SOLE | | |
| Genuine Parts Co. | COM | 372460105 | 3937 | 125000 | SH | | SOLE | | |
| Germany Fund | COM | 374143105 | 408 | 49200 | SH | | SOLE | | |
| Gold Field Limited New, ADR | COM | 38059t106 | 2663 | 585344 | SH | | SOLE | | |
| Grainger, W.W. Inc. | COM | 384802104 | 17493 | 425000 | SH | | SOLE | | |
| Halliburton | COM | 406216101 | 6230 | 175000 | SH | | SOLE | | |
| Hecla Mining Co. | COM | 422704106 | 504 | 438100 | SH | | SOLE | | |
| Hecla Mining Preferred Conv. | COM | 422704205 | 376 | 35500 | SH | | SOLE | | |
| Helmerich & Payne Inc. | COM | 423452101 | 4623 | 150000 | SH | | SOLE | | |
| Hershey Foods Corp. | COM | 427866108 | 7714 | 125000 | SH | | SOLE | | |
| Hillenbrand Industries | COM | 431573104 | 5711 | 100000 | SH | | SOLE | | |
| Homestake Mining Co. | COM | 437614100 | 12667 | 1599430 | SH | | SOLE | | |
| Horace Mann | COM | 440327104 | 1806 | 83800 | SH | | SOLE | | |
| Hubbell Inc. Cl B | COM | 443510201 | 18125 | 625000 | SH | | SOLE | | |

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|--------------------------------|-----|-----------|-------|---------|----|------|
| IMC Global, Inc. | COM | 449669100 | 13872 | 1360000 | SH | SOLE |
| Imperial Chemical - ADR | COM | 452704505 | 2456 | 103400 | SH | SOLE |
| Imperial Oil | COM | 453038408 | 2575 | 100000 | SH | SOLE |
| Intermet | COM | 45881K104 | 311 | 55000 | SH | SOLE |
| International Paper Company | COM | 460146103 | 5355 | 150000 | SH | SOLE |
| Kellogg Company | COM | 487836108 | 5800 | 200000 | SH | SOLE |
| Kerr McGee Corp. | COM | 492386107 | 19881 | 300000 | SH | SOLE |
| Kinross Gold Corp. | COM | 496902107 | 143 | 181618 | SH | SOLE |
| La-Z-Boy Inc. | COM | 505336107 | 5291 | 286000 | SH | SOLE |
| Leucadia National Corp | COM | 527288104 | 4867 | 150000 | SH | SOLE |
| Loew's Corporation | COM | 540424108 | 38658 | 600000 | SH | SOLE |
| Longview Fibre Company | COM | 543213102 | 4374 | 355000 | SH | SOLE |
| Louisiana-Pacific Corporation | COM | 546347105 | 12903 | 1100000 | SH | SOLE |
| Mandalay Resort Group | COM | 562567107 | 2740 | 100000 | SH | SOLE |
| Markel Corporation | COM | 570535104 | 22597 | 115000 | SH | SOLE |
| Massey Energy Corporation | COM | 576206106 | 2964 | 150000 | SH | SOLE |
| Mattel Inc. | COM | 577081102 | 9460 | 500000 | SH | SOLE |
| McDonald's Corporation | COM | 580135101 | 7441 | 275000 | SH | SOLE |
| Mead Corp. | COM | 582834107 | 5428 | 200000 | SH | SOLE |
| Meridian Gold Inc. | COM | 589975101 | 2063 | 259500 | SH | SOLE |
| Mesabi Trust | COM | 590672101 | 569 | 170000 | SH | SOLE |
| Mississippi Chemical Corp. | COM | 605288208 | 3013 | 975000 | SH | SOLE |
| Newmont Mining Corp. | COM | 651639106 | 20245 | 1087869 | SH | SOLE |
| Old Republic International | COM | 680223104 | 14500 | 500000 | SH | SOLE |
| Pep Boys | COM | 713278109 | 2246 | 200000 | SH | SOLE |
| Phelps Dodge | COM | 717265102 | 6225 | 150000 | SH | SOLE |
| Phillip Morris Cos. | COM | 718154107 | 13956 | 275000 | SH | SOLE |
| Phillips Petroleum Co. | COM | 718507106 | 19095 | 335000 | SH | SOLE |
| Placer Dome, Inc. | COM | 725906101 | 14475 | 1477000 | SH | SOLE |
| Pope & Talbot | COM | 732827100 | 5164 | 400000 | SH | SOLE |
| Potlatch Corp | COM | 737628107 | 8602 | 250000 | SH | SOLE |
| Procter & Gamble | COM | 742718109 | 6380 | 100000 | SH | SOLE |
| RPM Inc. (Ohio) | COM | 749685103 | 3910 | 425000 | SH | SOLE |
| Railamerica Inc. | COM | 750753105 | 30082 | 2634162 | SH | SOLE |
| Roadway Express Inc. | COM | 769742107 | 2377 | 100000 | SH | SOLE |
| Royal Gold Inc. | COM | 780287108 | 1535 | 500000 | SH | SOLE |
| Ruddick Corporation | COM | 781258108 | 4237 | 250000 | SH | SOLE |
| SAFECO Corp. | COM | 786429100 | 14750 | 500000 | SH | SOLE |
| San Juan Basin Rty Trust Unit | COM | 798241105 | 1903 | 150000 | SH | SOLE |
| Saul Centers Inc. | COM | 804395101 | 2833 | 150000 | SH | SOLE |
| Sherwin-Williams Co. | COM | 824348106 | 11100 | 500000 | SH | SOLE |
| St. Paul Companies | COM | 792860108 | 11154 | 220000 | SH | SOLE |
| Tenneco Automotive Inc. | COM | 880349105 | 3260 | 1000000 | SH | SOLE |
| The Walt Disney Company | COM | 254687106 | 8667 | 300000 | SH | SOLE |
| Thomas & Betts Corp. | COM | 884315102 | 8828 | 400000 | SH | SOLE |
| Timken Company | COM | 887389104 | 9317 | 550000 | SH | SOLE |
| Transportacion Maritima Mexica | COM | 893868208 | 49766 | 4154056 | SH | SOLE |
| Transportacion Maritima Mexica | COM | 893868307 | 41035 | 3696859 | SH | SOLE |
| Triarc Companies Inc. | COM | 895927101 | 39925 | 1523863 | SH | SOLE |
| UST Inc. | COM | 902911106 | 7215 | 250000 | SH | SOLE |
| USX Marathon Group | COM | 902905827 | 21247 | 720000 | SH | SOLE |
| USX-U.S. Steel Group | COM | 90337T101 | 17202 | 853700 | SH | SOLE |
| Union Pacific Corp | COM | 907818108 | 13727 | 250000 | SH | SOLE |
| Visteon Corporation | COM | 92839u107 | 529 | 28805 | SH | SOLE |
| Volvo AB ADR | COM | 928856400 | 1824 | 120000 | SH | SOLE |
| Washington Post - Cl B | COM | 939640108 | 10332 | 18000 | SH | SOLE |
| Weyerhaeuser Co. | COM | 962166104 | 9895 | 180000 | SH | SOLE |
| White Moutains Insurance Group | COM | G9618E107 | 3650 | 9700 | SH | SOLE |
| XL Capital LTD - CL A | COM | G98255105 | 4105 | 50000 | SH | SOLE |