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ROYAL BANK OF SCOTLAND GROUP PLC
Form FWP
April 06, 2011
Filed pursuant to Rule 433. Registration Statements
Nos. 333-162193 and 333-162193-10

Search:
CUSIP, Text

Product Type
Buffered
Capital Protected Notes
Reverse Exchangeable

Asset Class
Commodities
Equities
Interest Rates
Foreign Exchange

Quick Links
Current Offerings
Recently Issued
Top Movers

Market-Linked Principal Protected Note
78009PAC5

Product is in subscription until 04/05/11 - 04/26/11 (still 20 days)

Product Detail Underlying Detail Interactive Chart

Product Facts Performance and Statistics

| Product type | Capital Protected | Codes |
|---------------------|-------------------|--------------------|
| Underlying | S and P 500 | |
| Currency | USD | CUSIP 78009PAC5 |
| Settlement Date | 04/29/11 | |
| Maturity | 07/29/16 | |
| Underlying currency | USD | |
| Quanto | No | |

Please read the relevant prospectus, which contains material terms of the securities and important risks that you should consider, before investing. Capital Protected Notes protects your principal invested only against any decline in the underlying market measure at maturity. They are not guaranteed or insured by the Federal Deposit Insurance Corporation (FDIC) or secured by collateral, nor are they obligations of or guaranteed by the UK government. All payments due on Capital Protected Notes remain subject to the credit risk of the issuer and its parent company.

Disclaimer

*If you are an individual investor and would like additional information about the current offerings above, please contact your broker-dealer or financial advisor. You should consult your financial and tax advisor to determine whether a structured product is suitable for you and your investment needs and objectives. You must make your own independent decisions regarding any securities or financial instruments mentioned herein. You should consider whether an investment strategy or the purchase or sale of any structured

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product is appropriate for you in the light of your particular investment needs, objectives, risk tolerance, and financial circumstances.

If you are a registered representative or a financial professional and would like additional information about the offerings above, please contact Private Investor Products North America at 1-866-PIP-IDEA (1-866-747-4332).

Information on the website regarding the performance of a security or the underlying or any other financial instrument always relates to the past. Past performance is not indicative of future results.