

IAC/INTERACTIVECORP
Form 8-K
July 28, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 23, 2008**

IAC/InterActiveCorp

(Exact name of registrant as specified in charter)

Delaware
(State or other jurisdiction
of incorporation)

0-20570
(Commission
File Number)

59-2712887
(IRS Employer
Identification No.)

555 West 18th Street, New York, NY
(Address of principal executive offices)

10011
(Zip Code)

Registrant's telephone number, including area code: **(212) 314-7300**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the obligation of the registrant under any of the following provisions:

- .. Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01.

Other Events.

On July 23, 2008, IAC/InterActiveCorp (IAC) extended the expiration of its previously announced cash tender offer for any and all of its outstanding 7% Senior Notes due 2013 (the Notes) and of its related consent solicitation to amend the indenture governing the Notes (the tender offer and consent solicitation, collectively, the Offer). IAC issued a press release announcing the extensions, which appears in Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

On July 24, 2008, IAC amended the Offer. IAC issued a press release announcing the amendment, which appears in Exhibit 99.2 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 9.01.

Financial Statements and Exhibits.

(d)

Exhibits to this Form 8-K

Exhibit No.

Description

99.1 Press Release of IAC/InterActiveCorp dated July 23, 2008

99.2 Press Release of IAC/InterActiveCorp dated July 24, 2008

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 28, 2008

IAC/INTERACTIVECORP

/s/ Greg Blatt

Name: Greg Blatt

Title: Executive Vice President

General Counsel and Secretary

EXHIBIT INDEX

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