

HUFFY CORP
Form 8-K
July 12, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report: July 12, 2004

(Date of earliest event reported)

Huffy Corporation

(Exact name of Registrant as specified in its Charter)

Ohio

1-5325

31-0326270

(State or other jurisdiction of
incorporation)

(Commission File No.)

(IRS Employer Identification Number)

225 Byers Road, Miamisburg, Ohio

45342-3657

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (937) 866-6251

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure

Huffy Corporation is filing herewith the exhibits relating to Instruments Defining the Rights of Security Holders and Material Contracts which were to be filed as exhibits with Huffy Corporation's Form 10-Q for the quarter ended April 3, 2004, which Form 10-Q has not yet been filed with the Commission. The exhibits are as listed in Item 7(c) below.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

Exhibit

No.	Item
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(4.a)	Amendment No. 11 to the Second Amended and Restated Loan and Security Agreement, dated as of March 31, 2004, by and among Huffy Corporation and its subsidiaries and Congress Financial Corporation (Central).
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(4.b)	Amendment No. 12 to the Second Amended and Restated Loan and Security Agreement, dated as of May 4, 2004, by and among Huffy Corporation and its subsidiaries and Congress Financial Corporation (Central).
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(10.a)	Fourth Amendment to the Huffy Corporation 1998 Restricted Share Plan, effective as of April 22, 2004.
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(10.b) Second Amendment to Huffey Corporation 1998 Director Stock

Incentive Plan, effective as of April 22, 2004.

(10.c) Seventh Amendment to Huffey Corporation 1998 Key Employee Stock

Plan, effective as of April 22, 2004.

(10.d) Form of Amendments to Amended and Restated Severance/ Retention/Non-

Compete Agreements between Huffey Corporation and its officers

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HUFFY CORPORATION

Date: July 12, 2004

By: /s/ Robert W. Lafferty

Robert W. Lafferty

Senior Vice President Finance, Chief Financial Officer
and Treasurer