

Edgar Filing: RGC RESOURCES INC - Form 8-K

The Company issued a press release on January 25, 2005, announcing, among other things, the election of Directors at its annual meeting of shareholders held on January 24, 2005. A copy of the press release is attached hereto as Exhibit 99 and incorporated herein by reference. The information disclosed under this Item, including such Exhibit 99, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference to such filing.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit No. -----	Description of Documents -----
10	Amended and Restated Stock Bonus Plan effective as of January 24, 2005.
99	Press Release dated January 25, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RGC RESOURCES, INC.

By s/Howard T. Lyon
Howard T. Lyon
Vice-President, Treasurer and
Controller
(Principal Financial Officer)

Date: January 27, 2005