

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
March 07, 2001

PRICING SUPPLEMENT NO. 23
DATED: February 28, 2001
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
File No. 333-52902

\$9,015,893,162

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$25,000,000
Floating Rate Notes [x] Book Entry Notes [x]

Original Issue Date: 3/6/2001
Fixed Rate Notes [] Certificated Notes []

Maturity Date: 3/6/2002 CUSIP#: 073928TE3

Option to Extend Maturity: No [x]
Yes [] Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
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N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

[] Commercial Paper Rate Minimum Interest Rate: N/A

[x] Federal Funds Rate Interest Reset Date(s): Daily

[] Treasury Rate Interest Reset Period: Daily

[] LIBOR Reuters Interest Payment Date(s): *

[] LIBOR Telerate

[] Prime Rate

[] CMT Rate

Initial Interest Rate: 5.695% Interest Payment Period: Quarterly

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Index Maturity: N/A

Spread (plus or minus): + 0.195%

* On the 6th of June, September, December and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.