

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
March 23, 2001

PRICING SUPPLEMENT NO. 29  
DATED: March 22, 2001  
(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$25,000,000      Floating Rate Notes       Book Entry Notes

Original Issue Date: 3/22/2001      Fixed Rate Notes       Certificated Notes

Maturity Date: 3/23/2002      CUSIP#: 073928TL7

Option to Extend Maturity:      No       Yes       Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:  
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Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:      Maximum Interest Rate: N/A  
[ ] Commercial Paper Rate      Minimum Interest Rate: N/A  
[ x ] Federal Funds Rate      Interest Reset Date(s): Daily  
[ ] Treasury Rate      Interest Reset Period: Daily  
[ ] LIBOR Reuters      Interest Payment Date(s): \*  
[ ] LIBOR Telerate  
[ ] Prime Rate  
[ ] CMT Rate

Initial Interest Rate: 5.1175%      Interest Payment Period: Quarterly

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Index Maturity: N/A

Spread (plus or minus): + 0.18%

\* On the 22nd of June, September, December and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.