

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
April 19, 2001

PRICING SUPPLEMENT NO. 38
DATED: April 17, 2001
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$20,000,000 Floating Rate Notes [] Book Entry Notes [x]
Original Issue Date: 4/19/2001 Fixed Rate Notes [x] Certificated Notes []
Maturity Date: 4/19/2002 CUSIP#: 073928TV5
Option to Extend Maturity: No [x]
Yes [] Final Maturity Date:

Table with 4 columns: Redeemable On, Redemption Price(s), Optional Repayment Date(s), Optional Repayment Price(s). All values are N/A.

Applicable Only to Fixed Rate Notes:

Interest Rate: 4.75%

Interest Payment Dates: *

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
[] Commercial Paper Rate Minimum Interest Rate: N/A
[] Federal Funds Rate Interest Reset Date(s):
[] Treasury Rate Interest Reset Period:
[] LIBOR Reuters Interest Payment Date(s):
[] LIBOR Telerate
[] Prime Rate
[] CMT Rate

Initial Interest Rate:

Interest Payment Period:

Index Maturity:

Spread (plus or minus):

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* On October 19, 2001 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.