

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Index Maturity: Three Months

Spread (plus or minus): + 0.02%

* On the 30th of each August, November, February and May prior to Maturity.

** On the 30th of each August, November, February and May, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.