

**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

**BEAR STEARNS COMPANIES INC**

**Form 424B3**

**January 28, 2002**

PRICING SUPPLEMENT NO. 95

Rule 424(b) (3)

DATED: January 23, 2002

File No. 333-52902

(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

\$9,015,893,162

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$50,000,000      Floating Rate Notes       Book Entry Notes

Original Issue Date: 1/28/2002      Fixed Rate Notes       Certificated Notes

Maturity Date: 1/28/2004      CUSIP#: 073928WE9

Option to Extend Maturity:      No       Yes       Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
-----

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
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Interest Rate Basis:      Maximum Interest Rate: N/A

Commercial Paper Rate      Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate      Interest Reset Date(s): \*

Treasury Rate      Interest Reset Period: Monthly

LIBOR Reuters      Interest Payment Date(s): \*\*

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 2.13%      Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): + 0.30%

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\* On the 28th of each month prior to Maturity.

\*\* On the 28th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.