

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 November 24, 2003

THE BEAR STEARNS COMPANIES INC.
 IncomeNotes (SM)
 With Maturities of Nine Months or More from Date of Issue

Registration No. 333-109793
 Filed Pursuant to Rule 424(b)(3)
 Pricing Supplement No. 1
 (To Prospectus dated November 17, 2003,
 and Prospectus Supplement dated November 17, 2003)
 Trade Date: November 24, 2003
 Issue Date: November 28, 2003
 The date of this Pricing Supplement is November 24, 2003

CUSIP#	Interest Rate	Maturity Date	Price to Public	Discounts & Commissions	Reallowance	Dealer	Interest Payment Frequency
07387ECJ4	3.50%	11/15/2008	100.00%	1.00%	0.150%	99.25%	Semi
07387ECK1	4.85%	11/15/2013	100.00%	1.50%	0.200%	98.90%	Semi

Subject to Redemption

First Interest Payment Date	First Interest Payment Amount	Survivor's Option	Yes/No	Date and Terms of Redemption	Aggregate Principal Amount	Net
5/15/2004	\$16.24	Yes	No	N/A	\$1,300,000	\$1,
5/15/2004	\$22.50	Yes	No	N/A	\$ 930,000	\$

The distribution of IncomeNotes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.