

Edgar Filing: LAKELAND INDUSTRIES INC - Form 8-K

LAKELAND INDUSTRIES INC
Form 8-K
June 17, 2004

United States
Securities and Exchange Commission
Washington, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 17, 2004

Lakeland Industries, Inc.

(Exact name of registrant as specified in its charter)

Delaware	0-15535	13-3115216
-----	-----	-----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

711-2 Koehler Avenue, Ronkonkoma, NY 11779-7410

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (631) 981-9700

(Former name or former address, if changed since last report.)

Item 5. Other Events and Regulation FD Disclosure

On June 17, 2004, Lakeland Industries, Inc. ("Lakeland") issued a press release announcing Lakeland's public offering of 1,205,000 shares of its common stock, including 105,000 shares to be sold by certain of Lakeland's directors, plus up to an additional 180,750 shares to be sold by Lakeland upon exercise of an over-allotment option. The full text of the release is attached as Exhibit 99.1.

Edgar Filing: LAKELAND INDUSTRIES INC - Form 8-K

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Financial Statements:

None.

(b) Pro Forma Financial Information:

None.

(c) Exhibits:

99.1 Press Release dated June 17, 2004 issued by Lakeland Industries, Inc.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LAKELAND INDUSTRIES, INC.

Date: June 17, 2004

By: /s/ Christopher J. Ryan

Christopher J. Ryan
Chief Executive Officer, President, General
Counsel and Secretary

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release issued by Lakeland Industries, Inc., dated June 17, 2004, titled "Lakeland Industries Announces Offering of Common Stock."