LAKELAND INDUSTRIES INC

Form 8-K August 03, 2005

United States Securities and Exchange Commission Washington, DC 20549

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FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 3, 2005

Lakeland Industries, Inc. (Exact name of registrant as specified in its charter)

0-15535 13-3115216 Delaware (State or other jurisdiction of (Commission (IRS Employer File Number) Identification No.) incorporation) 701-7 Koehler Avenue, Ronkonkoma, NY 11779-7410 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (631) 981-9700

711-2 Koehler Avenue, Ronkonkoma, NY 11779-7410

(Former name or former address, if changed since last report.)

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Item 2.01 Completion of Acquisition or Disposition of Assets

On August 3, 2005, Lakeland Industries, Inc. (the Company) issued a press release entitled Lakeland Industries Announces Closing of Acquisition of Mifflin Valley, Inc.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LAKELAND INDUSTRIES, INC.

Date: August 3, 2005

By: <u>/s/ Christopher J. Ryan</u> Christopher J. Ryan President

> <u>/s/Gary Pokrassa</u> Gary Pokrassa Chief Financial Officer

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EXHIBIT INDEX

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Exhibit Number	Description
<u>99.1</u>	Text of press release issued by Lakeland Industries, Inc., dated August 3, 2005, titled Lakeland Industries Announces Closing of Acquisition of Mifflin Valley, Inc.