



## Edgar Filing: FRONTLINE LTD / - Form 6-K

Company dated October 3, 2001.

Attached as Exhibit 5 is a copy of the press release of the Company dated October 8, 2001.

Attached as Exhibit 6 is a copy of the press release of the Company dated October 10, 2001.

2

### Exhibit 1

#### FRO - AGREEMENT / MANDATORY NOTIFICATION

Frontline Ltd. (FRO: NYSE, OSE, LSE) has today established a facility with The Bank of Nova Scotia Group ("Scotia"). The facility is termed a Stock Indexed Total Return Swap Programme, more commonly known as an Equity Swap Line.

The Programme secures that Scotia may acquire up to 3,500,000 Frontline shares over the next 12 months. Financially the Programme is structured so that Scotia has a right to put the shares to Frontline at cost, and Scotia will also receive compensation equal to carrying cost plus a margin. Frontline will be exposed to fluctuations in its share price, and will have a

## Edgar Filing: FRONTLINE LTD / - Form 6-K

right to call the shares at any point in time at cost. The carrying cost including the margin will initially be four per cent per annum.

Since the shares are owned by Scotia the shares will not be subject to immediate cancellation, which has been the case for regular buy backs carried out by the Company. However, the shares to be acquired will be considered acquired within the current Board authorization to buy back up to 7,500,000 shares (announced on 9 May, 2001). Until establishment of the Equity Swap Line 3,927,145 shares have been acquired within the total authorized.

Frontline has based on the above been notified by Scotia that the latter through market purchases executed today has acquired 150,000 Frontline common shares. The shares have been acquired at an average price of NOK 81.86.

Based on the above, the number of shares outstanding in the Company is the same as before the mentioned transaction, 76,392,566.

Hamilton, Bermuda  
24 September, 2001

Contact persons:

Kate Blankenship, +1 441 295 69 35  
Tom E. Jebsen, +47 90 747 997

3

### Exhibit 2

#### FRO - MANDATORY NOTIFICATION OF TRADE

Frontline has, based on the Stock Indexed Total Return Swap Programme with Novia Scotia Group (Scotia), been informed that the latter through market purchases executed today has acquired 51,400 Frontline common shares. The shares have been acquired at an average price of NOK 84.91.

Since the shares are owned by Scotia the shares will not be subject to immediate cancellation, which has been the case for regular buy backs carried out by the Company. However, these shares will be considered acquired within the current Board authorization to buy back up to 7,500,000 shares (announced on 9 May, 2001). Based on the above, 4,128,545 shares have been acquired within the total authorized, out of which the swap program consists of 201,400 at an average purchase price of NOK

Edgar Filing: FRONTLINE LTD / - Form 6-K

82.64.

Hamilton, Bermuda  
25 September, 2001

Contact persons:

Kate Blankenship, +1 441 295 69 35  
Tom E. Jebsen, +47 90 747 997

4

Exhibit 3

FRO - MANDATORY NOTIFICATION OF TRADE

Frontline has, based on the Stock Indexed Total Return Swap Programme with Novia Scotia Group (Scotia), been informed that the latter through market purchases executed today has acquired 100,000 Frontline common shares. The shares have been acquired at an average price of NOK 82.55.

Since the shares are owned by Scotia the shares will not be subject to immediate cancellation, which has been the case for regular buy backs carried out by the Company. However, these shares will be considered acquired within the current Board authorization to buy back up to 7,500,000 shares (announced on 9 May, 2001). Based on the above, 4,228,545 shares have been acquired within the total authorized, out of which the swap program consists of 301,400 at an average purchase price of NOK 82.61.

Edgar Filing: FRONTLINE LTD / - Form 6-K

Hamilton, Bermuda  
27 September, 2001

Contact persons:

Kate Blankenship, +1 441 295 69 35  
Tom E. Jebsen, +47 23 11 40 00

5

Exhibit 4

FRO - MANDATORY NOTIFICATION OF TRADE

Frontline has, based on the Stock Indexed Total Return Swap Programme with Nova Scotia Group (Scotia), been informed that the latter through market purchases executed today has acquired 100,000 Frontline common shares. The shares have been acquired at an average price of NOK 74.51.

Since the shares are owned by Scotia the shares will not be subject to immediate cancellation, which has been the case for regular buy backs carried out by the Company. However, these shares will be considered acquired within the current Board authorization to buy back up to 7,500,000 shares (announced on 9 May, 2001). Based on the above, 4,328,545 shares have been acquired within the total authorized, out of which the swap program consists of 401,400 at an average purchase price of NOK 80.59.

Hamilton, Bermuda  
3 October, 2001

Edgar Filing: FRONTLINE LTD / - Form 6-K

Contact persons:

Kate Blankenship, +1 441 295 69 35  
Tom E. Jebsen, +47 23 11 40 00

6

Exhibit 5

FRO - MANDATORY NOTIFICATION OF TRADE

Frontline has, based on the Stock Indexed Total Return Swap Programme with Nova Scotia Group (Scotia), been informed that the latter through market purchases executed today has acquired 100,000 Frontline common shares. The shares have been acquired at an average price of NOK 75.68.

Since the shares are owned by Scotia the shares will not be subject to immediate cancellation, which has been the case for regular buy backs carried out by the Company. However, these shares will be considered acquired within the current Board authorization to buy back up to 7,500,000 shares (announced on 9 May, 2001). Based on the above, 4,428,545 shares have been acquired within the total authorized, out of which the swap program consists of 501,400 at an average purchase price of NOK 79.61.

Hamilton, Bermuda  
8 October, 2001

Contact persons:

Kate Blankenship, +1 441 295 69 35

Edgar Filing: FRONTLINE LTD / - Form 6-K

Tom E. Jebsen, +47 23 11 40 00

7

Exhibit 6

FRO - MANDATORY NOTIFICATION OF TRADE

Frontline has, based on the Stock Indexed Total Return Swap Programme with Nova Scotia Group (Scotia), been informed that the latter through market purchases executed today has acquired 50,000 Frontline common shares. The shares have been acquired at an average price of NOK 74.10.

Since the shares are owned by Scotia the shares will not be subject to immediate cancellation, which has been the case for regular buy backs carried out by the Company. However, these shares will be considered acquired within the current Board authorization to buy back up to 7,500,000 shares (announced on 9 May, 2001). Based on the above, 4,478,545 shares have been acquired within the total authorized, out of which the swap program consists of 551,400 at an average purchase price of NOK 79.11.

Hamilton, Bermuda  
10 October 2001

Contact persons:

Kate Blankenship, +1 441 295 69 35  
Tom E. Jebsen, +47 23 11 40 00

8

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Frontline Ltd.

-----  
(Registrant)

Date      October 11, 2001

By   /s/ Kate Blankenship

-----  
Kate Blankenship  
Secretary



02089009.AG9

9