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LONE STAR STEAKHOUSE & SALOON INC
Form SC TO-C
May 09, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
(Rule 14d-100)

TENDER OFFER STATEMENT UNDER SECTION 14(d) (1) OR 13(e) (1)
OF THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No.)*

Lone Star Steakhouse & Saloon, Inc.

(Name of Subject Company (Issuer))

Lone Star Steakhouse & Saloon, Inc.

(Names of Filing Persons (Identifying Status as Offeror, Issuer or Other Person))

Common Stock, \$.01 par value

(Title of Class of Securities)

542307103

(CUSIP Number of Class of Securities)

John White
Lone Star Steakhouse & Saloon, Inc.
Executive Vice President
224 East Douglas, Suite 700
Wichita, Kansas 67202
(316) 264-8899

(Name, Address and Telephone Numbers of Person
Authorized to Receive Notices and Communications on Behalf of Filing Persons)

With a copy to:
Steven Wolosky, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky, LLP
505 Park Avenue
New York, NY 10022
(212) 755-1467

CALCULATION OF FILING FEE

Transaction
Valuation*

Amount of Filing Fee

* Set forth the amount on which the filing fee is calculated and state how it was determined.

/ / Check the box if any part of the fee is offset as provided by Rule 0-11(a) (2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration

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statement number, or the Form or Schedule and the date of its filing.

Amount previously paid: _____ Filing Party: _____

Form or Registration No.: _____ Date Filed: _____

/X/ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates: