

Edgar Filing: EXCELSIOR INCOME SHARES INC - Form DEFA14A

EXCELSIOR INCOME SHARES INC  
Form DEFA14A  
October 11, 2001

SCHEDULE 14A  
(RULE 14A-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(A) of the Securities Exchange Act of 1934

Filed by the Registrant  |X|

Filed by a Party other than the Registrant  |\_ |

Check the appropriate box:

|\_ | Preliminary Proxy Statement

|\_ | Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e) (2))

|\_ | Definitive Proxy Statement

|X| Definitive Additional Materials

|\_ | Soliciting Material Pursuant to 17C.F.R. 240.14a-12

EXCELSIOR INCOME SHARES, INC.

-----  
(Name of Registrant as Specified In Its Charter)

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(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

|X| No fee required.

|\_ | Fee computed on table below per Exchange Act Rules 14a-6(i) (1) and 0-11.

(1) Title of each class of securities to which transaction applies:  
Common Stock, par value \$.01 per share

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

|\_ | Fee paid previously with preliminary materials.

|\_ | Check box if any part of the fee is offset as provided by Exchange Act

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Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid:
- (2) Form, Schedule or Registration Statement No.:
- (3) Filing Party:
- (4) Date Filed:

### EIS FUND ADJOURNS ANNUAL SHAREHOLDERS MEETING UNTIL OCT. 30 Fund Declares \$.25 Quarterly Dividend

NEW YORK, NY, Oct. 11 - The Board of Directors of EIS Fund (NYSE: EIS) today announced that it convened its Annual Shareholder's Meeting on Oct. 8, 2001, conducted scheduled business and adjourned the meeting until Oct. 30, in order to allow votes cast at the meeting to be tabulated, and to determine whether a quorum was present. The meeting will be reconvened on Oct. 30, 2001, at 11:00 a.m., at the offices of Kramer Levin Naftalis & Frankel, LLP, 919 Third Avenue, 41st Floor, Conference Room B, New York City.

The Board also declared a quarterly cash dividend of 25 cents per share, payable Oct. 26, 2001, to shareholders of record on Oct. 19, 2001.

EIS Fund is the name under which Excelsior Income Shares, Inc., a closed-end bond fund organized under the laws of New York, does business.