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SEL-LEB MARKETING INC
Form 8-K
October 31, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 29, 2003

Sel-Leb Marketing, Inc.

(Exact name of registrant as specified in its charter)

New York	1-13856	11-3180295
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)

495 River Street, Paterson, New Jersey 07524

(Address of principal executive offices) (zip code)

Registrant's Telephone Number, including Area Code: (973) 225-9880

N/A

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On October 29, 2003, Sel-Leb Marketing, Inc. issued a press release announcing the status of its loan discussions with its primary lender. The press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

99.1 Press release issued by Sel-Leb Marketing, Inc. on
October 29, 2003.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEL-LEB MARKETING, INC.
(Registrant)

Dated: October 31, 2003

By: /s/ Jorge Lazaro

Name: Jorge Lazaro
Title: Chief Financial Officer

EXHIBIT INDEX

99.1 Press release issued by Sel-Leb Marketing, Inc. on
October 29, 2003.