

INFORMAX INC  
Form SC TO-C  
October 16, 2002

Edgar Filing: INFORMAX INC - Form SC TO-C

**Table of Contents**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE TO (RULE 14d-100)

Tender Offer Statement Under Section 14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934

**INFORMAX, INC.**

(Name of Subject Company (Issuer))

**BABCOCK, INC. (OFFEROR)**

**INVITROGEN CORPORATION (OFFEROR PARENT)**

(Names of Filing Persons (identifying status as offeror, issuer or other person))

**COMMON STOCK, PAR VALUE \$0.001 PER SHARE**

(Title of Class of Securities)

45677N205

(CUSIP Number of Class of Securities)

LYLE C. TURNER

PRESIDENT AND CHIEF EXECUTIVE OFFICER

INVITROGEN CORPORATION

1600 FARADAY AVENUE

CARLSBAD, CA 92008

TELEPHONE: (760) 603-7200

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing persons)

*COPY TO:*

JEFFREY T. BAGLIO, ESQ.

GRAY CARY WARE & FREIDENRICH LLP

4365 EXECUTIVE DRIVE, SUITE 1100

SAN DIEGO, CA 92121-2133

TELEPHONE: (858) 677-1400

**CALCULATION OF FILING FEE**

**TRANSACTION VALUATION**

**AMOUNT OF FILING FEE**

Not applicable

Not applicable

Amount Previously Paid: None

Form or Registration No.: Not applicable

Filing Party: Not applicable

Date Filed: Not applicable

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

Edgar Filing: INFORMAX INC - Form SC TO-C

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

---

**TABLE OF CONTENTS**

ITEM 12. EXHIBITS.

EXHIBIT INDEX

EXHIBIT (A)(5)(2)

EXHIBIT (A)(5)(3)

---

**Table of Contents**

**ITEM 12. EXHIBITS.**

- (a)(5)(1) Joint press release issued by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.\*
- (a)(5)(2) Transcript of joint public conference call hosted by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.
- (a)(5)(3) Presentation materials from webcast hosted by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.

---

\* Previously filed.

---

**Table of Contents**

**EXHIBIT INDEX**

- (a)(5)(1) Joint press release issued by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.\*
- (a)(5)(2) Transcript of joint public conference call hosted by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.
- (a)(5)(3) Presentation materials from webcast hosted by Invitrogen Corporation and InforMax, Inc. on October 15, 2002.

---

\* Previously filed.