

Edgar Filing: STATE STREET CORP - Form 5

STATE STREET CORP

Form 5

January 30, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

( ) Form 3 Holdings Reported

( ) Form 4 Transactions Reported

1. Name and Address of Reporting Person

Albright, Tenley E.  
 c/o State Street Corporation  
 225 Franklin Street  
 Boston, MA 02116

2. Issuer Name and Ticker or Trading Symbol

State Street Corporation  
 STT

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year

12/31/01

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

(X) Director ( ) 10% Owner ( ) Officer (give title below) ( ) Other  
 (specify below)

7. Individual or Joint/Group Reporting (Check Applicable Line)

(X) Form filed by One Reporting Person  
 ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Code	4. Securities Acquired (A) or Disposed of (D)		5. Amount of Securities Beneficially Owned at End of Year
			Amount	A/D Price	
Common Stock	6/13/01	G	1,660	A	
Common Stock	12/31/01	G	39	D	14,417 (1)
					25,497 (1) (3)
					8,400 (1)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exer	3. Transaction Date	4. Code	5. Number of Derivative Securities Acquired	6. Date Exercisable and Expiration	7. Title and Amount of Underlying Securities	8. Percentage of Total Voting Securities
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Discipline	Code	Quantity	Acquired(A) or Disposed of(D)	Date(Month/Day/Year)	Expiration Date	Title and Number of Shares
			Amount			

**Explanation of Responses:**

(1) Reflects two-for-one stock split distributed May 30, 2001.

(2) Shares held in a trust for the benefit of family members of which the reporting person is a co-trustee. Reporting person disclaims beneficial ownership of any such shares.

(3) Includes Directors' Deferred Stock Award dividend equivalents.

(4) Shares held by a member of reporting person's family with respect to which the reporting person disclaims beneficial ownership of any such shares.

SIGNATURE OF REPORTING PERSON

/s/Tenley E. Albright

DATE

1/28/02