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LIVESTAR ENTERTAINMENT GROUP INC

Form 8-K/A

September 29, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

July 29, 2003

Date of Report (Date of earliest event reported)

Livestar Entertainment Group Inc.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

000-27233

(Commission File Number)

98-0204736

(IRS Employer
Identification No.)

62 West 8th Avenue, 4th Floor, Vancouver, British Columbia, Canada V5Y 1M7

(address of principal executive offices)

(Zip Code)

(604) 682-6541

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

This Current Report on Form 8-K/A amends the Current Report on Form 8-K filed on August 11, 2003 (the "Original Report"), to include Addendum No. 2 to the Agreement and Plan of Acquisition, which Agreement and Plan of Acquisition was discussed in the Original Report. Pursuant to Addendum No. 2, the closing date for the potential acquisition by the registrant of 1485684 Ontario Limited, an Ontario corporation doing business as The Sequel Nightclub has been extended

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from September 29, 2003, to October 29, 2003. A copy of Addendum No. 2 accompanies this filing as Exhibit No. 2.3.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statements of business acquired.

Upon the closing of the acquisition described in Item 5, the Original Report will be amended to disclose the acquisition under Item 2 of Form 8-K. The registrant will then have 60 days after that amended filing to further amend the Original Report by including financial statements of the business acquired. The registrant expects to amend the Original Report by providing the required financial statements within the time allowed.

(b) Exhibits.

Exhibit No. -----	Description -----
2.1 Agreement and Plan of Acquisition, dated July 29, 2003, by and between the Company and 1485684 Ontario Limited (1)	
2.2 Addendum to the Agreement and Plan of Acquisition (1)	
2.3 Addendum No. 2 to the Agreement and Plan of Acquisition	
(1)	Previously filed by the registrant on August 11, 2003, as an exhibit to its Current Report on Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Livestar Entertainment Group Inc.

By: /s/ Ray Hawkins

Ray Hawkins
Chief Executive Officer

Date: September 29, 2003