

Edgar Filing: AMDOCS LTD - Form 424B3

AMDOCS LTD  
Form 424B3  
October 04, 2001

1

PROSPECTUS SUPPLEMENT NO. 1 FILED PURSUANT TO RULE 424(B)(3)  
(TO PROSPECTUS DATED SEPTEMBER 25, 2001) REGISTRATION STATEMENT NO. 333-67572

AMDOCS LIMITED

\$500,000,000  
2% CONVERTIBLE NOTES DUE JUNE 1, 2008  
AND  
5,429,350 ORDINARY SHARES ISSUABLE  
UPON CONVERSION OF THE NOTES

-----  
This prospectus supplement relates to the resale by holders of our 2% Convertible Notes due June 1, 2008 and ordinary shares issuable upon conversion of the notes. This prospectus supplement may only be delivered or used in connection with our prospectus dated September 25, 2001. Our ordinary shares are traded on the New York Stock Exchange under the symbol "DOX."

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

-----  
PROSPECTUS SUPPLEMENT DATED OCTOBER 4, 2001

2

The information appearing in the following table supplements or supersedes in part the information in the table under the caption "Selling Holders", beginning on page 50 in our prospectus and was provided by or on behalf of the selling holders.

NAME AND ADDRESS -----	PRINCIPAL AMOUNT OF NOTES BENEFICIALLY OWNED AND OFFERED -----	ORDINARY SHARES BENEFICIALLY OWNED BEFORE OFFERING -----	ORDINARY SHARES OFFERED (1) -----	ORDINARY SHAR BENEFICIA OWNED AFT OFFERING -----	
				AMOUNT	PERC
HSBC Tree Zola Managed Trust c/o Zola Capital Management, LLC 100 Drakes Landing, Suite 207 Greenbrae, CA 94904	\$ 500,000	5,429	5,429	0	*
KBC Financial Products (Cayman Islands) Limited 140 East 45 Street 2 Grand Central Tower -- 42 Floor New York, NY 10017-3144	25,000,000	271,467	271,467	0	*
KBC Financial Products USA 140 East 45 Street 2 Grand Central Tower -- 42 Floor New York, NY 10017-3144	5,500,000	59,722	59,722	0	*
Lyxor Master Fund	500,000	5,429	5,429	0	*

Edgar Filing: AMDOCS LTD - Form 424B3

c/o Zola Capital Management, LLC  
100 Drakes Landing, Suite 207  
Greenbrae, CA 94904

SG Cowen Securities Corp. Financial Square New York, NY 10005	15,500,000	168,309	168,309	0	*
---	------------	---------	---------	---	---

-----  
\* Indicates less than 1%.

(1) Assumes conversion of all the holder's notes at a conversion rate of 10.8587 ordinary shares per each \$1,000 principal amount of the notes and resale of all ordinary shares offered hereby. In addition, the per share conversion price, and therefore the number of ordinary shares issuable upon conversion of the notes, is subject to adjustment. As a result, the aggregate principal amount of the notes and the number of shares of ordinary shares issuable upon conversion of the notes may increase or decrease.