

Edgar Filing: PHELPS DODGE CORP - Form 8-K

PHELPS DODGE CORP  
Form 8-K  
March 04, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Sections 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event  
reported): March 4, 2004

Phelps Dodge Corporation  
(Exact name of registrant as specified in its charter)

New York

333-104627

13-1808503

-----  
(State or other jurisdiction of  
incorporation)

-----  
(Commission File Number)

-----  
(I.R.S. Employer  
Identification No.)

One North Central Avenue  
Phoenix, Arizona 85004  
(Address of principal executive offices)  
(Zip Code)

(602) 366-8100  
(Registrant's telephone number, including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

The following documents are filed with reference to the Registration Statement and Amendment No. 1 on Form S-3 (Registration No. 333-104627) of Phelps Dodge Corporation (the "Company")

1. Underwriting Agreement, dated as of March 1, 2004, between the Company and Citigroup Global Markets Inc.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PHELPS DODGE CORPORATION  
(Registrant)

Date: March 4, 2004

By: /s/ Ramiro G. Peru

-----  
Name: Ramiro G. Peru

Edgar Filing: PHELPS DODGE CORP - Form 8-K

Title: Senior Vice President  
and Chief Financial Officer

3