SCHERING PLOUGH CORP Form 10-K/A May 03, 2004

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Form 10-K/A

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2003

Commission File No. 1-6571

SCHERING-PLOUGH CORPORATION

(Exact name of registrant as specified in charter)

New Jersey I.R.S. Employer Identification No. 22-1918501

(State of incorporation) 2000 Galloping Hill Road Kenilworth, N.J. 07033

Kenilworth, N.J. 07033 (908)298-4000

(Address of principal executive offices) (Registrant s telephone number)

Securities registered pursuant to section 12(b) of the Act:

Name of each exchange on

<u>Title of each class</u> which registered

Common Shares, \$.50 par value

New York Stock Exchange

Preferred Share Purchase Rights*

New York Stock Exchange

Indicate by check mark whether the registrant has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months and has been subject to such filing requirements for the past 90 days. YES x NO o

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant s knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

Indicate by check mark whether the registrant is an accelerated filer (as defined in Rule 12b-2 of the Exchange Act). YES x NO o

Aggregate market value of common shares held by non-affiliates computed by reference to the price at which the common shares were last sold as of June 30, 2003 (the last business day of the registrant s most recently completed second fiscal quarter): \$27,309,591,713

Common shares outstanding as of January 31, 2004: 1,471,196,309

^{*}At the time of filing, the Rights were not traded separately from the Common Shares.

Documents incorporated by reference

Schering-Plough Corporation Proxy Statement for the Annual Meeting of Shareholders on April 27, 2004 Part of Form 10-K incorporated into Part III

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Item 6. Exhibits and Reports on Form 8-K

SIGNATURES

Item 6. Exhibits and Reports on Form 8-K

DISTRIBUTION AGREEMENT

CERTIFICATION

CERTIFICATION

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Explanatory Note:

This amendment to Schering-Plough Corporation s 2003 Form 10-K is being filed solely to include a new version of Exhibit 10(u). That Exhibit omits certain information for which Schering-Plough Corporation has requested confidential treatment by the SEC. No other portions of the 10-K are being amended.

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Item 15. Exhibits, Financial Statement Schedules, and Reports on Form 8-K

(a) 3. Exhibits The following Exhibits are filed with this Amendment:

|] | <u>Exhibit Number</u> | Description | | |
|---|-----------------------|--|--|--|
| | 10(u) | Distribution Agreement between the Company and | | |
| | | Centocor, Inc., dated April 3, 1998.* | | |
| - | 31.1 | Sarbanes-Oxley Act of 2002, Section 302 Certification for Chairman of the Board, Chief Executive Officer and President | | |
| 3 | 31.2 | Sarbanes-Oxley Act of 2002, Section 302 Certification for Executive Vice President and Chief Financial Officer | | |

^{*}Note that information is omitted from Exhibit 10(u) pursuant to a request for confidential treatment and filed separately with the Securities and Exchange Commission pursuant to Rule 24b-2 under the Securities Exchange Act of 1934, as amended.

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SIGNATURES

Pursuant to the requirements of Section 13 or 15 (d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Schering-Plough Corporation (Registrant)

Date April 29, 2004

By /s/ Thomas H. Kelly

Thomas H. Kelly Vice President and Controller

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the date indicated.

| Ву | /s/ Fred Hassan | | | | |
|----|--|--|--|--|--|
| | Fred Hassan Chairman of the Board, Chief Executive Officer and President | | | | |
| By | /s/ Robert J. Bertolini | | | | |
| | Robert J. Bertolini Executive Vice President and Chief Financial Officer | | | | |
| Ву | /s/ Thomas H. Kelly | | | | |
| | Thomas H. Kelly Vice President and Controller and Principal Accounting Officer | | | | |
| By | * | | | | |
| | Hans W. Becherer Director | | | | |
| y | * | | | | |

| | Philip Leder, M.D. Director | | | |
|---|------------------------------------|---|-------|----------------|
| | | * | | |
| | Eugene R. McGrath Director | | | |
| | | * | | |
| | Carl E. Mundy, Jr. Director | | | |
| | _ | * | | |
| | Richard de J. Osborne Director | | | |
| | | * | | |
| | Patricia F. Russo Director | | | |
| | | * | | |
| | Kathryn C. Turner Director | | | |
| | | * | | |
| | Robert F. W. van Oordt Director | | | |
| | | * | | |
| | Arthur F. Weinbach Director | | | |
| , | /s/ Thomas H. Kelly | | Date: | April 29, 2004 |

Thomas H. Kelly Attorney-in-fact

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Exhibit Index

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Executive Vice President and Chief Financial Officer