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SEARS ROEBUCK & CO Form 425 November 17, 2004

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Filed by Sears, Roebuck and Co.

Pursuant to Rule 425 under the Securities Act of 1933 and deemed filed pursuant to Rule 14a-12 under the Securities Exchange Act of 1934

Subject Company: Sears, Roebuck and Co. (Commission File No. 1-416)

