

MEDCO HEALTH SOLUTIONS INC
Form 425
September 02, 2011

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): September 2, 2011

Express Scripts, Inc.

(Exact name of registrant as specified in its charter)

Delaware

0-20199

43-1420563

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

One Express Way, St. Louis, MO

63121

(Address of principal executive
offices)

(Zip Code)

Registrant's telephone number, including area code 314-996-0900

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

Beginning September 2, 2011, Express Scripts, Inc. distributed the following materials each of which is attached hereto and is incorporated herein by reference:

- Benefits of Express Scripts Medco Merger to independent pharmacies (Exhibit 99.1)
- The Express Scripts Medco Merger: A Partnership Driven by a Competitive Market (Exhibit 99.2)
- The Express Scripts Medco Merger's Approach to Better Patient Care (Exhibit 99.3)
- The Express Scripts Medco Merger: A Partnership for Lower Costs (Exhibit 99.4)
- Express Scripts Medco: A Partnership for Better Patient Outcomes, Lower Costs (Exhibit 99.5)
- Health Care Reform Bullets (Exhibit 99.6)

Item 9.01. Financial Statements and Exhibits.

Exhibit No.	Description
99.1	Benefits of Express Scripts Medco Merger to independent pharmacies
99.2	The Express Scripts Medco Merger: A Partnership Driven by a Competitive Market
99.3	The Express Scripts Medco Merger's Approach to Better Patient Care
99.4	The Express Scripts Medco Merger: A Partnership for Lower Costs
99.5	Express Scripts Medco: A Partnership for Better Patient Outcomes, Lower Costs
99.6	Health Care Reform Bullets

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

EXPRESS SCRIPTS, INC.
(Registrant)

By: /s/ Keith Ebling
Name: Keith Ebling
Title: Executive Vice President and General Counsel

Dated: September 2, 2011